







## **CESAR**

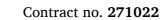
## **Central and South-East European Resources**

Project no. 271022

# Deliverable D5.3a Long time sustainability plan

Version No. 0.3 05/09/2012

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#### **Document Information**

Deliverable number:	D5.3a
Deliverable title:	Long time sustainability plan
Due date of deliverable:	29/09/2012
Actual submission date of	05/09/2012
deliverable:	
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Workpackage:	WP5
Workpackage title:	Outreach, awareness and sustainability
Workpackage leader:	FFZG
Dissemination Level:	Public
Version:	
Keywords:	Long-time viability, sustainability, infrastructure, META-SHARE

#### **History of Versions**

Version	Date	Status	Name of the Author (Partner)	Contributions	Description/ Approval Level
0.3	05/09 /2012		Tamás Váradi (HASRIL)		proofreading
0.2	04/09 /2012		Marko Tadic (FFZG)	Tamás Váradi (HASRIL) Maciej Ogrodniczuk (IPIPAN) Tibor Pintér (HASRIL) Tamás Váradi (HASRIL) György Szaszák (BME-TMIT) Svetla Koeva (IBL) Radovan Garabík (LSIL) Mladen Stanejovic (IPUP) Dusko Vitas (UBG)	
0.1	23/08 /2011		Tibor Pintér (HASRIL		Initial skeleton of the document

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#### **Executive summary**

This deliverable reports on the plan to ensure the sustainability of META-SHARE, an Open Resource Infrastructure, established within META-NET alliance (T4ME, META-NORD, METANET4U, CESAR). The aim is to describe the infrastructure, the services it offers (and associated functionalities) and draw the list of those that would serve the community for the next 2 to 5 years. The report elaborates a sustainability plan that would be supported by the players involved in the projects and others from within the HLT community.

This report does not intend to design a Business Model (nor a Business Plan).

It is important for our Open Resource Exchange Facility, or META-SHARE, to clearly identify its positioning within a value-chain of existing infrastructures serving, at different levels, the Language Technology (LT) community and using LRs to do so. It is important for META-SHARE to identify and fulfill requirements of the LT players (users of LR and LT, LR providers, distributors, producers, evaluators, etc.). It is therefore important to review the services it offers and see what the requirements for their sustainability are, as well as the commitments of the players involved to ensure such sustainability.

To achieve this goal, we first identify the various services offered via META-SHARE and which are important/required by the Language Technology community. We then draw a list of priorities and finally express the intent of various players with respect to the investment they plan to bring in to ensure that the infrastructure is durable.

Sustainability is foreseen here not as a self-sustainability of the platform but seen rather as based on partners investment for a transition period of 2 to 5 years.

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## **Abbreviations**

Abbreviation	Term/definition	
LR	Language Resources	
LRT	Language Resources and Tools	
LWP (LWPs)	Language White Paper	
LT	Language Technology	
PM	person/month	
<b>R</b> &D	Research and Development	
NLP	National Language Processing	
RI	Research Infrastructure	
HLT	Human Language Technology	
IT	Information Technology	
CWG	Communication Work Group	
HW/SW	hardware/software	

**Table 1. Abbreviations** 

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#### 1. Introduction

This report describes the plan to ensure the sustainability of META-SHARE, an Open Resource Infrastructure, established within META-NET. The aim is to describe the infrastructure, the services it offers (and its associated functionalities) and draw the list of those that would serve the community for the next 2 years and that deserves the efforts and involvement of the community to make them lasting as long as necessary. The report is aimed to list the foreseen actions to be carried out to ensure the long term sustainability of the objectives of the CESAR project and META-SHARE, in particular.

The first section of the deliverable introduces the issue to be described and gives a glimpse of the structure and brief content of the deliverable itself.

The second section elaborates the maintenance and sustainability of the META-SHARE infrastructure, giving an overview of its technical and personal recommendations. this section details the commitments of CESAR and other META-NET members (as well as other infrastructures interested in long-time perspectives of META-SHARE) in order to achieve long time reliability and sustainability of META-SHARE.

The third part contains actions enhanced in favor or perspectives of the CESAR project. Here is described the position of each partner in the further life of the project: description of the meta-nodes which are being run (or will be run in the nearest future) by partners. This section addresses the sustainability of the LR-s broken down by categories of corpus resources, lexical/conceptual databases, technology tools/services as well as NooJ (as an open source resource) while points out the position of CESAR as regards the long time perspectives across LR-s it supports.

The fourth section delivers the joint effort of CESAR to successfully disseminate the project outcomes. Described are the activities of the ongoing dissemination campaign, with its wide range of channels.

The cooperation with other LT infrastructure initiatives is emphasized in the fifth section and some conclusions set out in the sixth section.

The last (seventh) section contains the scanned copies of the Letter of Intent duly signed by all CESAR partners.

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## 2. Sustainability of the META-SHARE infrastructure

META-SHARE infrastructure relies on the operation of interlinked META-SHARE nodes that are distributed and autonomously maintained by the participating institutions. With the descriptions below CESAR guarantees the maintenance and the sustainability of META-SHARE infrastructures for the proposed years.

#### 2.1 META-CENTREs and META-NODEs

To ensure sustainability of the technical resources developed by CESAR, we propose the following organization of support:

- all partners will be responsible for maintenance of resources and tools provided by their organizations and will thus be appointed as META-CENTREs: institutions administering, supporting, updating and ensuring permanence (including backup) of their resources,
- selected partners will maintain META-NODEs, i.e. the META-SHARE applications
  functioning as CESAR-related points of entry for requests to access descriptions of
  META-NET resources and tools synchronized with other META-SHARE nodes; each
  partner establishing their META-NODE will be responsible for maintenance of the
  server, applying bugfix releases and updates received from META-SHARE, providing
  backup of the application and data, monitoring service availability and performance
  etc.
- one dedicated partner will establish a single point of entry for questions related to CESAR resources and tools in the form of an e-mail address similar to META-SHARE helpdesks (e.g. helpdesk-cesar@example.org) and will be responsible for redirecting questions to respective partners.

The META-CENTREs and the META-NODE will be maintained in 24/7 hour mode. The META-NODEs will be provided by IPIPAN, FFZG, HASRIL, IBL, UBG, LSIL and ULODZ.

The CESAR resource helpdesk will be maintained by partners selected at the end of the project.

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#### 2.2 META-SHARE functionalities and services to offer and sustain

End-user and system management functionality of the infrastructure provided by META-NODEs will be entirely based on functionalities offered by the META-SHARE software platform. For external users the access will be read-only and will consist of:

- keyword-based LRT search and browse (with standard functionality such as filtering, ordering, paging etc.),
- access to usage statistics (most viewed, top downloaded, most recently updated resources, top and latest queries),
- user registration and login (necessary e.g. to download resources),
- downloading resources (if offered by depositor).

#### 2.3 Technical needs to support of META-SHARE operations

To ensure adequate level of service and support during and after the end of the CESAR project, equipment dedicated to the maintenance of CESAR resource metadata descriptions and backup version of resources will be provided. The following configuration consisting of a computer server and disk matrix has been verified as sufficient for the current needs of the project and for future development of CESAR resources and may be used as a model configuration for META-NODEs.

#### Server:

- two x86 processors,
- 32 GB DDR3 1333 UDIMM LV RAM,
- two dual port Gigabit Ethernet NICs with support for TOE and iSCSI,
- two 250 GB SATA 7200 rpm RAID1-configured hotplug drives, compatibility with SATA drives, SAS, SSD, hardware support for RAID 0, 1, 10,
- two redundant hot-plug power packs,
- motherboard-integrated TPM, built-in intrusion sensor, LCD diagnostics panel, OSindependent RJ-45 connector with remote access to remote monitoring and server status information, encrypted connection (SSLv3), user authentication and authorization,
- manufactured in accordance with ISO-9001 and ISO-14001 CE declaration, ISO 9001:2000 for the provision of services,
- 3 years of warranty (with possibility to extension to 5 years) with next working day response time, phone technical support.

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#### Disk matrix:

- min. Intel Core 2 Duo processor,
- 4 GB RAM.
- 12 x 3TB hot-swap HDD, min speed 7200 rpm, drives pre-installed by the manufacturer, MTBF of each of the disks not less than 1,200,000 hours,
- hot-swap redundant power pack and fan,
- 4 x GB Ethernet (ability to work under aggregation / failover / with independent subnets),
- VMware, Citrix, Microsort Server 2003, 2008, 2008 R2, Microsoft Exchange 2010, VMware ® vSphere ESX4 iSCSI and NAS, XenServer ™ 5.5, 5.6 (w / MPIO), iSCSI & NFS certificates, ADS and WebDAV support, NAS rsync replication, secure replication over Internet, replication of data to other devices from the same manufacturer must be a free service,
- telephone technical support carried out by the manufacturer,
- minimum duration of the warranty: 36 months NBD type; the guarantee should cover the entire device, including disks.
- Requirements for human, financial and technical resources to ensure this functionality and services will be elaborated in the following months.

#### 2.4 Maintenance and support

Administration and maintenance of the META-SHARE node in the distributed network of core nodes will consist of:

- keeping the server up to date with respect to security-related software updates,
- installing bugfix releases of META-SHARE,
- monitoring server availability and performance,
- periodically checking log files (e.g., to verify that synchronization between nodes is still operational),
- fixing any problems on maintenance level (e.g., server crashes).

Estimated effort of the administration task by an experienced system administrator is approx. 2 days per month (1 PM per year per META-NODE).

The administration will not cover any META-SHARE application-related implementation, documentation neither bugfixing, which will be provided by META-SHARE.

CESAR LRT-related support of users will consist of:

• monitoring LRT availability,

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- redirecting LRT-related questions to respective partners (resource distributors),
- maintaining communication with partners to track LRT-related issues and build knowhow necessary to provide first level of support to external users.

Estimated effort of the support task by an experienced consultant is approx. 0,25 hour per month per resource (with current 128 CESAR resources it makes 0,2 PM per month and 2,5 PM per year).

## 3. Sustainability activities in the CESAR project

Actions and efforts with aim to enhance the envisaged sustainability of the CESAR-CENTRES is described in the following section. The seal of reliability of the actions to be carried out are the CESAR partners themselves. The following section describes the role and actions of LT field of the institutes where a META-NODE or META-CENTRE will be set up.

#### 3.1 Commitments of the CESAR partners

All countries (almost all partners) in CESAR have expressed their willingness to maintain a META-CENTRE or META-NODE with the aim to serve as centre of repositories of LRT-s (Bulgaria, Croatia, Hungary, Serbia, Slovakia and Poland). The willingness to set up and the requirements of their maintenance such centres is deeper elaborated in sections 2.1 META-CENTREs and META-NODEs and 3.2 National centres. The commitments of partners to participate in the long time maintenance of the META-SHARE is underpinned with duly signed Letters of Intent which can be found in section 7. Attachment (scanned copies of the Letter of intent).

#### 3.2 National centres

One of the pillars of long time sustainability of the CESAR project benefits are the META-CENTRES or META-NODES established at least one in each country. The META-CENTRES are (or potentially will be) responsible for language resources and language technology tools created in their country – they will feature as parts of the European open linguistic infrastructure. This business model is however not the only one featuring in the CESAR countries as partners are involved in other linguistic infrastructure networks, such as CLARIN and ELRA. As META-CENTRES are going to be bases of the LT in each country – for that reason in the near future a rational business model has to be created and adapted with special regards to the CESAR and META-NET infrastructure (meeting all needs of both the providers and end-users). The model of META-CENTRES in CESAR have already been

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discussed within the partners and have already been established in some of the Central and South-East European countries.

With aim of long term sustainability, META-CENTRES have been established in the following countries accompanied with the following facilities.

After the end of CESAR project, both Polish centres will serve as META-CENTREs for Polish resources and tools and IPIPAN will provide a META-SHARE Node (the most recent version of the META-SHARE application installed on the server in Warsaw and providing access to metadata of all CESAR resources and tools). The META-CENTREs and the META-NODE will be maintained in 24/7 hour mode

Hungary is represented with two partners in CESAR. HASRIL as the main pillar of the Hungarian language technology. It Is founder and coordinator of HunCLARIN, which is a part of the European CLARIN network. HASRIL offers and maintains a huge part of Hungarian LRs (as the Hungarian National Corpus or the NooJ processing tools and dictionaries for Hungarian) and will operate a the META-SHARE node. HASRIL is also coordinating the Language and Speech Technology Platform in Hungary, a strategic alliance between centres of excellence in R&D and the leading industrial centres in the sector with aims to provide computational support for natural language communication. HASRIL will serve as the META-CENTRE for Hungarian resources and tools and a META-NODE, which will be maintained in 24/7 hours.

The second Hungarian partner of the CESAR consortium is BME-TMIT, the key Hungarian player regarding audio and video spoken language tools and resources. BME-TMIT has participated in the development of the majority of Hungarian audio corpora and will remain responsible for the maintenance and hosting of these resources and tools. BME-TMIT is a founding member of the Language and Speech Technology Platform in Hungary.

Croatia is represented in CESAR by the University of Zagreb, Faculty of Humanities and Social Sciences (FFZG) and, alternatively if needed, by the University of Zagreb Computing Centre (SRCE). FFZG is the referral institution in Croatia for computational lingustics, corpus linguistics, NLP and LT. With its two departments (Linguistics and Information Sciences) it covers the area from the sides of both sciences. FFZG takes part in different European projects including RI project CLARIN of which it is the central node for Croatia. FFZG has an expertise in creating and maintaining the largest Croatian corpora and lexical resources such as Croatian National Corpus, Croatian Web Corpus, a number of parallel corpora, Croatian Dependency Treebank, Croatian Morphological Lexicon, Croatian Wordnet, etc. FFZG in collaboration with SRCE can provide high-level computing facilities for maintaining META-SHARE centre for Croatian resources (or even wider, funding permitting) and a META-SHARE node. SRCE, being a central Internet node for Croatia, is of course on-line 24/7/365.

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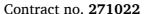


Bulgaria is represented in CESAR by the Institute for Bulgarian (IBL) as the main pillar of the Bulgarian language resources. The IBL participates actively in the European infrastructures for the development of language resources and tools. IBL, as an expert on the creation of quality language resources is a member of the European infrastructure CLARIN. Another scientific infrastructure concerning language resources was establish on a national level with the participation (and coordination) of the IBL. The IBL offers and maintains a huge part of Bulgarian LRs (as Bulgarian National Corpus, Bulgarian wordnet, Web based infrastructure for Bulgarian data processing, Proofing tools for Bulgarian, etc.) and will serve as the META-CENTRE for Bulgarian resources and tools and a META-NODE. The META-CENTRE and the META-NODE in IBL will be maintained in 24/7 hours.

Poland is represented in CESAR by two partners: Institute of Computer Science, Polish Academy of Sciences (IPIPAN) and University of Łódź (ULodz). IPIPAN is a leading national center of research in Computer Science, with some focus on the fundamental and applied research in the areas of Artificial Intelligence and Information Systems. CESAR-related research activities are being carried out by the Linguistic Engineering Group at the Department of Artificial Intelligence. As the largest Polish team specializing in Natural Language Processing, Linguistic Tools and Resources, within the last 5 years IPIPAN has been involved in numerous European and national projects, as well as a number of bilateral co-operation projects. Among the tools developed by IPIPAN are taggers, shallow and deep parsers, as well as various machine learning and rule-based information extraction tools. IPIPAN has also developed the first large linguistically annotated corpus of Polish and has recently completed the National Corpus of Polish project, which involves all previous developers of Polish corpora. Within the European CLARIN project, IPIPAN was responsible for a working group dealing with the integration of linguistic tools and resources. Within CESAR, IPIPAN was responsible for creation and is now actively maintaining the "Computational Linguistics in Poland" (CLIP) Web portal (http://clip.ipipan.waw.pl), connecting institutions, people, resources, projects and publications related to language technology. The portal is bringing together linguistic community, industry key players and government representatives offering them clear recommendations on state-of-the-art language resources and technologies for Polish and is currently the largest repository of resources of that type. After the end of CESAR project IPIPAN will provide a META-NODE.

ULodz is another major research and education centre in Poland. The PELCRA (pelcra.ia.uni.lodz.pl) research group based at the university's department of linguistics is a long-standing player on the Polish language resources scene. Over the recent years, its activities have been geared towards the collection of corpus data, including multimodal spoken data and development of language tools and services with applications in research and technology. The group's members have confirmed experience in developing language

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processing systems for both general and special domain Polish and English texts. A key area of expertise covered by ULodz is the development of scalable HTTP and SOAP language web services, such as the tools providing web access to the National Corpus of Polish.

**Slovakia** is represented by the Ľ. Štúr Institute of Linguistics, Slovak Academy of Sciences (LSIL). The institute is the leading organisation in the human language technologies and language resources in Slovakia since the establishment of its Slovak National Corpus department. As such, LSIL provides and maintains almost all the existing Slovak language NLP resources as a part of its activity and portfolio. The administration and maintenance of the META-NODE will be integrated into the departmental tasklist in the scope of the project *Construction of Slovak National Corpus and Electronisation of Linguistic Research in Slovakia (2013–2017)*.

Serbia is represented by two partners in CESAR project. The University of Belgrade Human Language Technology Group is hosted by the Department for Computer Sciences at the Faculty of Mathematics, a faculty with a tradition of educational and research excellence. The HLT Group was founded more than 30 years ago, in 1978, with the main goal of developing a formal description of Serbian, and producing and exploiting resources and tools for this language. The core of the HLT Group is now composed of researchers from several faculties of the University of Belgrade, but also serves as a hub for research activities involving researches from the University of Novi Sad. The Group has strong relations with the majority of Serbian institutions involved in language technology. In the course of its long existence the HLT Group has developed a considerable amount of language resources and tools. After the end of CESAR project, this partner will be responsible for the administration and maintenance of the META-CENTER (24/7) in Serbia.

Institut Mihajlo Pupin (Pupin) is a leading Serbian R&D institution in information and communication technologies, the largest and oldest in the whole South Eastern Europe. At Pupin Institute, projects of critical national importance have been conducted, combining systems engineering and information technology to develop innovative solutions in the area of telecommunications and computer networks, knowledge and content technologies and applications, Web services, robotics, management information systems, e-government, ebusiness, e-education, power systems management, water supply management, traffic control, etc. Its service scope covers customized IT solutions, HW/SW outsourcing, technology consulting, engineering, prototyping, and system design and integration. Its task in the CESAR project is to port NooJ to Java platform, thus making it open source and multiple platform application.

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#### 3.3 Sustainability of the main types of resources

The main goal of sustainability is to ensure a prevention from: a) a disconnection to the availability of language resources; b) a duplication of work directed to creation of language resources due to the lack of availability, access or information.

The CESAR consortium has concentrated on all features of language resource that can contribute and have an impact on their sustainability (understood as availability and usage). The consortium set up a number of requirements in order to meet the sustainability of language resources.

- 1) Language resource are carefully selected a methodology and criteria that allow partners to assess the quality and importance of language resources are established and carefully followed. The aim is to ensure a balanced coverage of resources for different endusers and tasks, groups of products and services.
- 2) Particular actions are performed to ensure quality and quantity of the selected resources upgrading, extending and linking the resources, aligning resources across languages.
- 3) Language resources are made visible and accessible META-SHARE metadata descriptions are based on established standards, best practice and users needs. Providing exhaustive metadata descriptions enables the users to find out the most suitable resource and to use it in an appropriate way.

#### 3.3.1 Language resources are carefully selected.

The consortium selected the best possible mix of resources that will raise the interest of different groups of end-users. The approach for language resources and tools selection is based on a number of indicators (General evaluation of resources, Total Point Value, Language White Papers) where each language resource is specified according to different groups of criteria. The goal is to ensure as accurate measurement as possible for different quality and quantity parameters.

The General evaluation of resources is carried out in three flows: resource upgrade, extension, and cross-lingual alignment.

For upgraded resources: All selected resources are state-of-the-art representatives of their type for a given language; Equally valuable representatives are all included in the selection; Current status of resources have superior quality at least on regional level without the need of excessive further development; Licensing issues allow free processing and access to resources and resource-related materials or the consortium succeeds in reaching an agreement with respective copyright holders.

For extended/linked resources: The extension of resources provides considerable value to the community, at least on regional level; The emphasis is on providing building blocks

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to the existing tools rather than major restructuring; Additional resources are integrated with the existing ones only if they significantly improve the quality of resulting resources; If more than one representative of a certain resource type for a language has been selected, they are very likely to be interlinked to benefit from strong sides of both solutions; If less-developed, but still very popular resources can benefit from the enhancement due to their well-developed equivalent, their enhancement is also considered; Experience of other consortium members/other consortia is extensively used in the process of extension of national resources to provide strong foundation for cross-lingual coverage; Tools that are language-neutral or cross-lingual, are preferred.

For resources aligned across languages: No more than one tool of a certain type for each language is used; Whenever applicable, the largest set of languages is selected.; Language-independence is targeted to a great extent; The quality of a result is of immense concern.

Under the Total Point Value the notions of availability, quality, quantity and standards are further specified and linked with numerical assessment according to previously established qualitative and quantitative criteria and conventions for the measurement. The following Point values have been specified: Availability (scope, price, degree of adaptability); Quality (standard compliance, internal consistency, task-relevance, environment-relevance); Quantity. The established criteria for selecting language resources require Total Point Value lower than or equal to the minimum value of 16. The Total Point Value for resources being selected for the project are calculated before any upgrade work.

The soundness of specification cannot be judged without knowing the broader context of usage, adequacy, and so on, of a certain language resource. To estimate the quality, quantity and importance, every case is thoroughly examined, taking into account regional determinants, popularity of the format outside its home institution, etc. This requires a complex assessment of language resources in the context of the whole set of the established criteria.

Up to now 119 corpus resources, 51 lexical/conceptual databases and 53 Technology tools/services are identified by the CESAR consortium based on the established criteria and ready to be made available according to defined processes in teh META-SHARE platform. During the first and second CESAR batch an impressive number of resources were published under the META-SHARE - 128 all together, among them 69 corpus resources; 27 lexical conceptual resources and 32 tools and services.

# 3.4 Particular actions performed to ensure quality and quantity of the resources

#### 3.4.1 Corpus resources

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*Upgrading* corpus resources has been done by means of: upgrading for interoperability (changing annotation format, type, and tagset); metadata-related work (creation, enhancement, conversion, and standardization), production and management of documentation (specification documents, reference documents) and harmonization of documentation (conversion to open formats, reformatting, and linking).

Extending and linking corpus resources has been done by means of: extention or linking across different resources to improve their coverage and increase their suitability for both research and development work; integration of additional resources to improve the quality and quantity of resulting resources.

Aligning corpus resources across languages has been done by means of: cross-lingual alignment of parallel corpora performed at different levels - text parts, sentence, clause, etc.

*Quality assessment*: measuring the compatibility and adequacy of the resource with a specified one.

Property rights, privacy, consent, and other sensitive issues: all legal aspects are cleared out.

*Providing* information on language resources: wide dissemination by different channels (scientific and technical publications) - the goal is the resource identification by the potential users.

#### 3.4.2 Lexical conceptual resources

*Upgrading* Lexical conceptual resources has been done by means of: upgrading for interoperability (changing annotation format, type, and tagset); metadata-related work (creation, enhancement, conversion, and standardization), production and management of documentation (specification documents, reference documents) and harmonization of documentation (conversion to open formats, reformatting, and linking).

Extending and linking Lexical conceptual resources has been done by means of: extention or linking across different resources to improve their coverage and increase their suitability for different tasks; integration of additional resources to improve the quality and quantity of resulting lexical conceptual resources.

Aligning Lexical conceptual resources across languages has been done by means of: cross-lingual alignment of lexical conceptual resources, in this case mainly wordnets to the Princeton wordnet.

*Quality assessment*: measuring the compatibility and adequacy of the resource with a specified one.

Property rights, privacy, consent, and other sensitive issues: all legal aspects are cleared out.

*Providing* information on language resources: wide dissemination by different channels (scientific and technical publications) - the goal is the resource identification by the potential users.

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#### 3.4.3 Technology tools and services

*Upgrading* Technology tools and services has been done by means of: technology-related upgrade (wrapping, refactoring, etc.), harmonization of documentation, preparation for maintenance and deployment (debugging, cleaning, building test environments, preparing code repositories), programming tasks (bug-fixing and standardizing API calls), production and management of documentation (specification documents, reference documents) and harmonization of documentation (conversion to open formats, reformatting, and linking)..

Extending and linking Technology tools and services has been done by means of: interlinking of tools performing equal or similar tasks to benefit from strong points of both solutions (unless their usage patterns do not encourage such action), work on language independency since tools offering language-neutrality or cross-linguality are preferred.

*Quality assessment*: measuring the compatibility and adequacy of the resource with a specified one.

Property rights, privacy, consent, and other sensitive issues: all legal aspects are cleared out.

*Providing* information on language resources: wide dissemination by different channels (scientific and technical publications) - the goal is the resource identification by the potential users.

#### 3.5 Language resources are made visible and accessible

Sustainable availability of identified language resources is directed to overcome the restrictions over the public accessibility caused by different personal, privacy or property rights reasons as well as the practice to report on language resources in research publications not providing detailed description and evaluation data for them.

Providing exhaustive metadata (both technical and descriptive) enables the users to understand the structure, content and main applications of a resource. The CESAR supports the goal of a common and shared resource description between the four projects constituting METANET (i.e., CESAR, METANET4U and META-NORD, and T4ME). The META-SHARE metadata are descriptions of Language Resources, encompassing both data sets (textual, multimodal/multimedia and lexical data, grammars, language models etc.) and tools/technologies/services used for their processing. The META-SHARE metadata group together semantically coherent elements and relations as well as other components. The elements encode descriptive features of language resources, the relations link together resources that are included in the META-SHARE, as well as resources with related entities (e.g. documentation manuals, publications, licences etc.). The elements show two basic levels of description: an initial level providing the basic elements for the description of a

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resource (minimal schema), and a higher degree of granularity (maximal schema), providing more detailed information. It is important to describe the language resources with respect to the project and framework in which they are produced and (possibly) they have been used. It is also important to document the languages, applications, and usage, for which the resources have been initially designed and have been actually used.

#### 3.6 Sustainability of NooJ

NooJ, as one of the most popular linguistic tools, is one of the focuses of the CESAR project, and, therefore, one of its tasks is devoted to its translation to open source and multiple platforms. The task requires cross-national collaboration, with Max Silberztein (France) as NooJ's author on one side and the team of Institute Mihajlo Pupin (Serbia) that is porting NooJ to Java platform on the other. However, after the end of project, the cross-national dimension will be more stressed, because NooJ will become an open source software and many developers from different countries will become involved in applying the existing NooJ solutions or in providing various functional extensions to the existing code. The Institute Mihajlo Pupin will support the open source NooJ community by providing maintenance of the existing code and helping open source NooJ developers.

Under the aegis of the CESAR project it was decided at the NooJ 2012 conference in June 2012 in Paris that the NooJ Community will be organized into a legal entity. The exact format is currently discussed within the community. Such a move is envisaged to provide the necessary permanence and governance structure to ensure that the strategic directions of the now open source system will be in the hands of the newly formed association. This is seen as a vital step towards ensuring sustainability and coherent development of the system in the long run.

Another way designed to ensure wider accessibility and sustainability of NooJ is to implement a series of video screencasts explaining basic functionalities and use of NooJ. The resulting video clips will be published on YouTube and social media, replicated to doubly ensure their easy accessibility, thus contributing to the sustainability of the system.

## 4. National cooperation and dissemination

#### 4.1 National cooperation

All partners are basic centres of language technology field in their respective country with wide range of contacts in their national scene. To increase visibility and awareness, it is important to establish close ties with these organisations (either academic part or business relation).

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The research community at national level is therefore reached by a range of traditional or not so traditional dissemination channels (flyers, posters, public web-page, conferences, events presence, lectures, presentations, demonstrations, press releases, but also video lectures, video presentations and publicity in national media) in order to attract the players to participate in sharing resources and tools through META-CENTRES. Important role at the national level is also played by national language technologies (or similar) societies, that serve as coordinating points or hubs between research institutions or groups and industry. These societies usually organize conferences that have national, regional or wider character, thus being the meeting point of different stakeholders.

Industry at national level is reached through national networks and platforms (such as it is in Hungary) and through the CESAR Road-shows which are organized to mobilize LT community at the national level.

National cooperation is organized through national infrastructure collaborations (which can be domestic of as part of a wider, international presence) such as the CLARIN or its local forms (such as Hun-CLARIN). In Hungary the national cooperation is organized through common platforms such as the Language and Speech Technology Platform which gathers the main actors in LT field ranged from the Academic part, through universities and business partners. This platform was created to map the Hungarian LT community and enhance activity in the proper field. Research community in Hungary is also gained across the Hun-CLARIN platform which is also a good opportunity for dissemination purposes.

In Croatia, the Croatian Language Technologies Society (CLTS) plays the role of hub where LT activities are tracked and if possible co-ordinated at the national level. Members of this professional non-profit society are members of all LT-relevant institutions in Croatia and are participants in the national LT projects, funding of which has just been closed on 2012-06-30. Since no new calls are issued at the moment, it is hard to tell how the LT in general, and CESAR-related activities in particular, will be supported nationally in the future since there are no infrastructure projects running at the moment. Members from EU-funded projects will exercise their dissemination activities throughout the projects' duration and some of these activities will have long-lasting effect.

The CLTS is an organiser of a regional bi-annual conference Formal Approaches to South-Slavic and Balkan Languages (FASSBL) and this conference serves as the meeting point of researchers from computational linguistics or LT and industrial partners for respective languages where all recent research and project activities are presented. The conference is regularly supported by the Ministry of Science, Education and Sports of the Republic of Croatia and from other sources.

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The CLTS also maintains the Croatian Language Technologies Portal (http://jthj.ffzg.hr) that delivers information about LT activities nationally and internationally, and is being online since 2000.

The Human Technology Group, supported by the Faculty of Mathematics and the Faculty of Philology coordinates most of the activities related to language technologies (LT) in Serbia. These faculties have lot of experience in organizing international conferences, a number of them related to LT: 9th Intex/Nooj Conference 2006, 29th International Conference on Lexis & Grammar 2010, QUALICO 2012, Workshop on Computational Linguistics and Natural Language Processing of Balkan Languages at Balkan Conference on Informatics 2012. Research in this field is also supported by the national fundamental project funded by Serbian Ministry of Education and Sciences in the current project period (2010-2014). Research and applications in LT is since 2010 also financed through national multidisciplinary infrastructural projects in which all relevant ICT institutions participate. The Society for Serbian Language gathering various professionals – professors, researchers and lexicographers - is an organization through which ideas about the role and importance of LT are spread. The initiative has been launched to establish the section for Language Technologies under the auspices of this Society.

#### 4.2 Dissemination

Dissemination is a process made by all partners in tight cooperation at national and international level. Dissemination activities at the European and global level are coordinated and harmonised with META-NET dissemination activities in order to maximise the impact by controlled spread of different participant at different events. The joint effort of the project participants can be seen in the joint presence at conferences and workshops of highest level in LT world.

#### 4.3 Long time dissemination efforts

CESAR's perspective is to be visible at main LT events both at national and international level.

This basic idea will remain after project ends. The dissemination (showing efforts for sustainability) will be alive mainly in conferences and events, and spread via traditional ways (posters, flyers).

Some less conventional channels of dissemination will be available after the project ends. At this moment a series of short video tutorials describing how to use NooJ is being prepared. These video tutorials will remain accessible on-line for the interested audience and will be clearly connected with the CESAR project. They will be considered an integral part of the NooJ as an open source bundle and will be accessible both at NooJ and CESAR

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web site. Similar set of video tutorial can be produced for other types of resources, tools or services describing their purpose and usage, primarily META-SHARE, but also different resources, tools and services for CESAR languages. The META-SHARE videos will be coordinate with META-NET CWG, while for CESAR resources a set of the most important ones will be selected.

Also, video lectures of CESAR partners' presentations at different conferences and workshops will be accessible on-line after the project ends to continue CESAR presence. With these videos CESAR can enter into larger social media presence by opening a specialised YouTube channel. However, this needs to be discussed and coordinated within the META-NET CWG whether a separate YouTube channel for CESAR alone is needed or a joint, META-NET one that would encompass all four projects.

#### 4.4 Language White Papers

Language White Papers (LWPs) are a clear sign of tight interoperability within the META-NET alliance. LWPs are materials for distribution among stakeholders (industry, government, research community) with aim of raising awareness on language technology – especially in countries where language technology has a week position in various domains of decision makers.

LWPs will be used extensively by the project partners to disseminate information about META-NET and CESAR at the national level to different stakeholders, primarily through the set of one-day high-level events, that are in CESAR named "road shows" (see below). These events represent an ideal opportunity to spread the LWPs as widely as possible. Also, the remaining LWPs will be used at the national and regional events to disseminate information about the META-NET, CESAR and the centres and nodes that will be functioning after the projects end.

LWPs in the form in which they were finally published, are excellent compendium of state-of-the-art of LT in a given country, a clear comparison with the status in other countries/languages is given, but at the same time these information is presented in a simple and popular manner and they can be immediately used by journalist, policy consultants etc.

#### 4.5 CESAR Road-Shows

Beside the activities targeted to research community, the most important means of enhancing awareness and strengthen sustainability of the project in different communities, i.e., business, society and government is a series of nationally organized high-level awareness events ("road shows") that will take place in each country at least once in the project duration. The schedule of the road-shows is given below:

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- Sofia, Bulgaria (2nd May, 2012)
- Bratislava, Slovakia (7th June, 2012)
- Warsaw, Poland (27th September, 2012)
- Belgrade, Serbia (29th October, 2012)
- Zagreb, Croatia (16th November, 2012)
- Budapest, Hungary (3rd December, 2012)

The road shows are a brilliant opportunity to show relevant features of the project and raise awareness for LT of the chosen community.

If a critical mass of stakeholders at the national level gets mobilised, such events could become regular, e.g. on annual basis. It could be expected that national LT societies would be a natural institutional lieu for organisation of these events, and if they become regular at the levels of different nations, it could be thought about making an international series of these events that could circulate between European countries spreading the knowledge about new solutions and/or achievements in the field of LT. We are not advocating another European-level conference, but a series of similar national events that could be loosely coordinated at the European level and aiming at similar goals – fully LT-supported multilingual EU.

## 5. Cooperation with other infrastructure initiatives

In large number of cases the CESAR partner institutions are (or were) CLARIN nodes and are actively participating or intend to in building the national infrastructure in accordance with CLARIN ERIC expectations.

#### 6. Conclusion

Although the long time sustainability plan of the CESAR-consortium is not elaborated in its finest state (a deliverable on sustainability 'D5.3 Sustainability strategy and plans beyond the end of the project' will be submitted in M24), this deliverable states clear willingness of all partners to think in long time perspectives of the project and states the willingness to maintain locally installed META-SHARE nodes (or centres).

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## 7. Attachment (scanned copies of the 'Letter of intent')



19th June, 2012

To Whom It May Concern:

#### Letter of Intent

The Research Institute for Linguistics of the Hungarian Academy of Sciences, represented by Director István Kenesei, hereby expresses its non-legally binding intent that the Research Institute for Linguistics of the Hungarian Academy of Sciences is willing and able to participate in the maintenance and evolution of the META-SHARE infrastructure.

We confirm that the Research Institute for Linguistics of the Hungarian Academy of Sciences will

- Set up a META-SHARE repository to host and make available its language resources through the META-SHARE network;
- Continue to host the repository of LRs and serve as a META-SHARE node for a period of 24 months;
- Continue to provide technical and/or user support services, software-based and/or human services provided for a period of 24 months; and
- Start or continue to participate in the META-SHARE software development team (requires Python and Django skills).

Prof. István Kenesci Director

> M-1068 Budapest, Benczúr utca 33, Phone: + 36 1 321 48 30 / Pax: + 36 1 322 92 97 E-mall: Linginst&nytud.hu / Homepage: www.nytud.hu

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INSTITUTE OF COMPUTER SCIENCE POLISH ACADEMY OF SCIENCES

5 Jana Kazimierza Str., 01-248 Warsaw, Poland

phone: +(48) 22 38-00-500 fax.: +(48) 22 38-00-510

e-mail: ipi@ipipan.waw.pl www.ipipan.eu

IPI PAN - DN - 32/2012

Warsaw, June 19, 2012

#### Letter of Intent

Institute of Computer Science, Polish Academy of Sciences, represented by prof. Jacek Koronacki, Director, hereby expresses its non-legally binding intent that it is willing and able to participate in the maintenance and evolution of the META-SHARE infrastructure by continuing to host the META-SHARE repository of language resources and serve as a network node for a period of 24 months after the end of the project CESAR, i.e. until 31 January 2015.

prof. dr hab. inż. Jacek Koronack:

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#### Prorektor

University of Łódź ul. Narutowicza 65, 90-131 Łódź, Poland Tel (4842) 665-52-20, fax (4842) 665-52-21

Legal Representative: Professor Zofia Wysokińska Pro-Rector in Charge of International Affairs

#### LETTER OF INTENT

The University of Łódź, represented by Professor Zofia Wysokińska, hereby expresses its non-legally binding intent to participate in the maintenance and evolution of the META-SHARE infrastructure.

We confirm that the University of Łódź is willing, according to its best abilities, to:

- set up a META-SHARE repository to host and make available its language resources through the META-SHARE network or equivalent means,
- continue to host the repository of language resources and serve as a META-SHARE node for a period of 18 months starting from 1<sup>st</sup> February 2013,
- continue to provide technical and/or user support services, software-based and/or human services provided for a period of 18 months starting from 1<sup>st</sup> February 2013,
- participate in the META-SHARE software development process.

Date and signature of the Legal Representative

PROREKTOR UNIWERSYTETALOOZNEGO

do. Zofia Wysokij**eska** 

UNIWERSYTET ŁÓDZKI ul. Narutowicze 65. 90-131 Łódź

ul. Narutowicza 65, Pl. 90-131 Łódź, fax (+48) 42-678-39-24, 42-635-40-43 e-mail: rektoratul@uni.lodz.pl

Prorektor ds. nauki – Pro-Rector in Charge of Research tel. (+48) 42-635-47-50, promauka@uni.lodz.pl

Prorektor ds. ekonomicznych – Pro-Rector in Charge of Economic Affairs tel. (+48) 42-635-40-04, prorekonom@uni.lodz.pl

Prorektor ds. programów i jakości kształcenia – Pro-Rector in Charge of Ciricula and Teaching tel. (+48) 42-635-40-24, pronaucz@uni.lodz.pl Prorektor ds. studenckich i toku studiów – Pro-Rector in Charge of Students' Affairs tel. (+48) 42-635-40-06, prostudent@uni.lodz.pl

Prorektor ds. współpracy z zagranicą – Pro-Rector in Charge of International Relations tel. (+48) 42-635-40-08, prorzagran@uni.lodz.pl

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BULGARIAN ACADEMY OF SCIENCES INSTITUTE FOR BULGARIAN LANGUAGE "PROF. LYUBOMIR ANDREYCHIN" 52 Shipchenski prohod Blvd. 52, bl. 17 Sofia 1113, tel./fax: 872-23-02

e-mail: ibe@ibl.bas.bg

× 482 , 18.06.12

#### Letter of intent

Prof. Svetla Koeva, Ph.D. Director, Institute for Bulgarian Language 1113 Sofia, 17 Shipchenski probod Blvd., bl. 52 E-mail: svetla@dcl.bas.hg

The Institute for Bulgarian Language, represented by Svetla Koeva, hereby expresses its non-legally binding intent that the Institute for Bulgarian Language is willing and able to participate in the maintenance and evolution of the META-SHARE infrastructure.

We confirm that the Institute for Bulgarian Language will:

- Set up a META-SHARE repository to host and make available its language resources through the META-SHARE network.
- Continue to host the repository of LRs and serve as a META-SHARE node for a period of 48
  months.
- Continue to provide technical and/or user support services, software-based and/or human services provided for a period of 48 months.
- Start or continue to participate in the META-SHARE software development team.

As a non-binding letter of intent, this letter does not create any legal obligations with respect to such matters and has no effect whatsoever until an official agreement on the work envisaged has not been signed and fully executed.

June 18, 2012

Svetla Koeva

Signature

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Zagreb, 27th June 2012

To whom it may concern:

#### Letter of Intent

The University computing centre (SRCE), University of Zagreb, represented by dr.sc. Zoran Bekić, Director, hereby express its non-legally binding intent that it is willing and according to its best abilities to participate in the set-up, maintenance and evolution of the META-SHARE infrastructure by hosting the META-SHARE repository of language resources and serve as a network node for a period of 24 months after the end of the project CESAR.

Regards,

Josipa Marohnića 5, 10000 Zagreb, www.srce.unizg.hr, e-mail: ured@srce.hr, tel: (01) 616 55 55, fax: (01) 616 55 59

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UNIVERSITY OF BELGRADE 11001 BELGRADE, SERBIA SEudentski trg 16, P.O.Box 550 Phone (+381 11) 20 27 801 Fax (+381 11) 26 30 151 e-mail: mat/@wasf.bg.ac.rs www.masf.bg.ac.rs

#### Letter of Intent

Our organisation:

Full name: University of Belgrade, Faculty of Mathematics

Address: Studentski trg 16

Postcode: 11000 Town/city: Belgrade Country: Scrbia

Tel: +381 11 2027801 Fax: +381 11 2630151

Legal Representative: Miodrag Mateljević (dean)

The Faculty of Mathematics, University of Belgrade, represented by Miodrag Mateljević hereby expresses its—non legally binding intent that Faculty of Mathematics, University of Belgrade is willing and able to participate in the maintenance of the META-SHARE infrastructure.

We confirm that Faculty of Mathematics, University of Belgrade is willing, according to its best abilities,

- Set up a META-SHARE repository to host and make available its language resources through the META-SHARE network,
- Continue to host the repository of LRs and serve as a META-SHARE node for a period of 2 years,
- Continue to provide technical and/or user support services, software-based and/or human services provided for a period of 2 years

Signature of the Legal Representative of the partner organisation

CAT SINGUILLE VICE DEAN

Name of the Legal Representative: Miodrag Mateljević

Position: dcan

Date: 19<sup>th</sup> June 2012 Place: Belgrade

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#### EUDOVÍT ŠTÚR INSTITUTE OF LINGUISTICS

Slovak Academy of Sciences Panská 26 813 64 Bratislava Slovakia

#### Letter of Intent

Our organisation:

Full name: Address:

Eudovít Štúr Institute of Linguistics, Slovak Academy of Science

Postcode: Town/city: Panská 26 81364 Bratislava

Country: Tel:

Slovakia +421 2 5443 1761 +421 2 5441 0307

Fax: Legal Representative:

Pavol Žigo (director)

The Ľudovít Štúr Institute of Linguistics, Slovak Academy of Science (JÚĽŠ SAV), represented by Pavol Žigo hereby expresses its non legally binding intent that JÚĽŠ SAV is willing and able to participate in the maintenance and evolution of the META-SHARE infrastructure.

We confirm that JÚĽŠ SAV is willing, according to its best abilities,

- set up a META-SHARE repository to host and make available its language resources through the META-SHARE network or equivalent means,
- continue to host the repository of LRs and serve as a META-SHARE node for a period of 18 months,
- continue to provide technical and/or user support services, software-based and/or human services provided for a period of 18 months,

start to participate in the META-SHARE software development

Signature of the Legal Representative of the partner organisation

Name of the Legal Representative: Pavol Žigo

Position: Date:

Place:

director 18th June 2012

Bratislava

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