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EXECUTIVE SUMMARY

This report offers an overview of Intellectual Property Rights (IPR) to be adapted within the CESAR project for language resources and tools. The licensing schemes proposed by META-NET are presented shortly including Creative Commons, META-SHARE COMMONS and CLARIN licenses. The aim of the document is to provide all CESAR partners the description of available licenses to be assigned to the language resources represented in the project. Language resources and tools scheduled for the first upload cycle are also summarized concerning their foreseen licenses.

The present document is based on recommendations by META-NET, the D4.2. deliverable (v1.0) of the META-NORD consortium and CESAR partners' contribution.

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Abbreviations

Abbreviation	Term/definition	Remark
LR	Language Resource	
LRT	Language Resources and Tools (either language data or tools)	
BY	Acknowledge always the copyright holder/creator of LRT	CC and META- SHARE only
NC	Non Commercial use or in any way primarily intended for commercial advantage or payment	Both CC/META- SHARE and CLARIN
ND	No Derivatives	CC and META- SHARE only
SA	Share Alike	CC and META- SHARE only
RES	Restricted resource	CLARIN only
ACA	Academic use	CLARIN only
PUB	Publicly available, no distribution rights	CLARIN only
ReD	Redeposition is required, i.e. the modified versions need to be deposited to the Content Provider	CLARIN only
Inf	The User is required to provide information about the publications etc. based on work done with/on the Resource	CLARIN only
You	Person (a juridical body) acquiring rights under the License	META-SHARE
User	Person (a juridical body) acquiring rights under the License	CLARIN only
Licensor	Offers the resource under the terms and conditions of the license	META-SHARE
Depositor	Offers the resource under the terms and conditions of the license	CLARIN only
Repository	Stores and maintains resources	Both CC/META- SHARE and CLARIN
Content	Related to a specific resource governed by a specific agreement	CLARIN only
Managing Node	Provider of deposited resources or tools	META-SHARE
СР	Content provider	CLARIN only

Table 1. Abbreviations

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1. Introduction

The Description of Work (DoW) defines task 4.2, IPR and other legal issues as:

"Promoting the use of open data and following the Creative Commons and Open Data Commons principles, the consortium will apply the most appropriate license schemes out of the set of templates provided by META-NET. Model licenses will be checked by the consortium with respect to regulations and practices at national level, taking account of possibly different regimes due to ownership (private vs. public sector), type (data vs. software), or pre-existing arrangements with the owners of the original content from which the resource was derived. Resources resulting from the project will be cleared i.e. made compliant with the legal principles and provisions established by META-NET, as completed/amended by the consortium and accepted by the respective right holders."

The aim of the present document is to provide all CESAR partners with the set of licenses, their description and templates to choose from. All language resources involved in the project should have their associated license. Eventually, license conditions of already existing resources can be re-negotiated with right holders.

The default META-NET/META-SHARE licenses are ready to use and they cannot be modified whereas templates can either be used as such by choosing the appropriate conditions and restrictions, or they can be modified to provide the target group with wider or narrower rights than the template does as such, or also to define the group of users entitled to access the resource.

In section 2., some general principles provided by META-NET are summarized. Section 3. is an extract of the deliverable D4.2 V1.0 of the META-NORD consortium, which gives some explications about copyright basics. In section 4., predefined and template licenses are presented briefly. If needed, the complete text of each license can be checked in the appendices. Finally, section 5. helps you to choose the license that fits the best your needs (also adapted from META-NORD D4.2 V1.0). Section 6. contains full text (legal codes) of available licenses

2. General principles

In the following, general principles concerning rights and licensing issues provided by META-SHARE are cited and/or summarized briefly. Pre-defined licenses per se follow these principles. As said earlier, licenses provided by META-SHARE are fixed.

2.1. *Basics*

All necessary Intellectual Property Rights have to be cleared before any language resource or tool (LRT) is disseminated or made available in any possible way or means to the public (first upload due at M10). Any grant of access to LRTs includes at least the right to both humans and machines to *read* the relevant content. If a LRT is provided under share alike (SA) conditions, i.e. if the LRT's derivatives have to be shared under the same terms and conditions, such conditions are part of a standard licence. A collection of LRTs has to be licensed preferably under compatible SA licences.

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2.2. Protection of personal data

The protection of personal data is a crucial requirement, covered by the directive 95/46/EC of the European Commission, to be presented in more details in section 3.5 As far as the material contains personal, sensitive or confidential data and as far as this cannot be eliminated by some pre-processing of the material, all reasonable efforts have to be made to obtain consent for the maximum possible use, re-use, dissemination and distribution of the resource, at best at the point of creation, but in any case **prior to sharing** the LR or making it available to the public.

2.3. Restrictions

As agreed within META-NET, the restrictions to use or re-use LRTs should be the minimum possible so that LRTs are continuously enriched and language technologies and related services are fully deployed and further developed. If attribution is required, sufficient information to identify the attributed entity including names, nationalities and legal status shall accompany the LRT concerned. These features are in fact part of the metadata description.

2.4. Open Market provisions

While it is encouraged that LRTs be made available in an as open way as possible, any LRT infrastructure should support possible business models without imposing any restrictions or barriers to market entry. If non-commercial obligations are attached to LRTs, there has to be a precise definition of what constitutes commercial use as well as a clear, standardised and pre-defined way to obtain commercial rights.

2.5. Public Funding

If a LRT is/was produced entirely with public funding, it has to be open or shared at least for research purposes. Language resources fully funded by public money have to contain clear attribution and right-holder information, be properly documented and be made available with an appropriate license allowing them to be available either as open or as shared with a fee that should not exceed the cost of their maintenance.

2.6. What does open sharing refer to?

The preferred way of obtaining LRTs includes full access to their content so that they can be used as such, processed or incorporated in the user's environment. Most of the users expect to have access to the content in an open mode. The term *open* here refers to readable, manipulable data (format), hence open access does not exclude payment for the content. "The pricing of a LRT should be understood as completely distinguished from the legal status of LRT has and the legal requirements for its use. One can pay for a resource that is still available in open mode and could be made available through a large network that can manage the charges collected. But in order to be coherent, one can not expect to distribute a resource for a fee and allow any user to redistribute it as this is impossible to supervise; so for

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coherency (and not legal) sake, one should be ready to give up payments if the data is put in the public domain or licensed under permissive license (e.g without ND clause)¹".

3. Basic concepts of Intellectual Property Rights

This section is an edited copy of the document META-NORD D4.2 v1.0 section 2. with adaptation to CESAR, as basic concepts of IPR remain the same between these two PSP projects.

3.1. The copyright

The legislation defines the rights owned by the author of any work. The nature of these rights can be immaterial or material, and the function of copyright is to protect the author, i.e. the copyright holder, so that these rights are realized. The ideas or knowledge in the work is not protected, but the work as such is. Copyright protects the rights of authors, performers, producers, broadcasters, etc. The copyright holder can transfer some of his/her rights to grant a third party certain rights concerning the use of the protected material. One option is to issue a license containing information on the conditions under which the usage is permitted. The copyright holder can also enter into an agreement stating the conditions of use with a body taking care of the distribution in practice and the agreement then specifies the license under which the administration can give rights to use the work. In the META-NET/META-SHARE context, the work is called resource (e.g. the most often a language resource which can be a database or a tool) or sometimes material. There copyright can belong to several authors jointly. Copyright states that the resource cannot be used, i.e. copied or reproduced, distributed or communicated to the public without the right holder's consent, if no exception in the national legislation applies or there is no license for the resource.

3.2. Related rights for databases

Databases are covered by related rights that have the same function as copyright with the difference in the nature of the protected material (e.g. audiovisual recordings, broadcastings, speech, photographs, databases and lists) and the terms of copyright. Otherwise the rights are similar although some details might differ. The protected issue in these related rights is the work done in compiling these, whereas copyright protects the innovative nature of the work. In the present document, the term copyright is used to cover related rights as well.

3.3. Rights guaranteed by higher priority laws

The licenses and agreements do not need to cover such acts that are covered by the legislation. For example, moral rights include a right to be acknowledged as creator, and a prohibition of distortion of the work. It is therefore not necessary to include a requirement for the user to cite the source in the license or agreement, nor to define that distortion of the work is not allowed. The copyright holder cannot transfer moral rights completely, and naming the author is always a precondition for the use of the resource.

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¹ D6.1.1, META-SHARE:Licenses, Legal, IPR and Licensing issues





3.4. Economical rights

Economical rights include two basic rights: a right to produce copies of the work, and a right to make the work public. There is no requirement for the copy to be identical, and it can also be a translation. Making the work public means distribution, presentation, showing with or without technology. These rights do not mean that there should be payment involved.

3.5. Personal data

The directive 95/46/EC of the European Commission defines personal data as any information relating to an identified or identifiable natural person (called 'data subject'). A person is regarded to be identifiable if she can be identified either directly or indirectly, in particular by reference to an identification number or to one or several factors which are specific to her/his physical, physiological, mental, economic, cultural or social identity. For personal data in newly created LRs, the best approach is to procure sufficient consent for research and also for secondary use from the research subjects. If personal data have been collected with insufficient rights for distribution or secondary use, there may still be some options, e.g. anonymisation for distribution or certain exemptions for scientific, historical or statistical research purposes.

Usually the data contained in speech corpora, to be either transcript or sound, is regarded sensitive data, and the legislation on private person protection (i.e. the personal data issues) strictly restricts the usage of any resource where the subjects can be identified. Unless the consent from the subjects (interviewees for example) has been obtained beforehand, which explicitly states the right to use the subject's data for the specified purposes in a form that the subject has understood and preferably confirmed this by her/his signature.

4. Licensing schemes

Section 4 was elaborated based on section 3. in META-NORD D4.2 V1.0 deliverable, discussed and fine-tuned according to CESAR partners requests and remarks.

4.1. Open content and open source licenses

The licenses associated to a LRT can be addressed to pre-defined group like researchers, individuals, employees of a certain company, etc or can be general in terms of the appartenance of the user. A license can either give more rights than the user otherwise would have or restrict the rights that the higher level IPR legislation grants the user with. Open content and open source licenses usually give more rights than by default legislation gives, whereas the so-called End User License Agreements usually associated with commercial products directly descript a restricted set of rights to be granted to the users. A widely used **Open content license** system is Creative Commons (CC), which is presented in the next subsection.

4.1.1. Creative Commons licenses

The CC licenses do not require that the user be part of any predefined group. All CC licenses give the user the right to modify, to copy, to present, and even to redistribute the resource.

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4.1.2. Applicable pre-defined restrictions for CC licenses

The following restrictions can be used to restrict the rights transferred to the user in case of a CC license:

- **BY (Attribution)**: the creator/copyright holder must be acknowledged always. Even if the original work constitutes part of the derivative or the work distributed, the original creator has to be acknowledged. This requirement is always part of all CC licenses, except CC0.
- **SA** (**Share Alike**) or copyleft: the derivatives based on the resource need to be licensed further with the same license.
- NC (Non Commercial): in this case, the use towards commercial benefit is prohibited. The resource can still be distributed but no payment can be collected. Defining commercial benefit is very difficult, as the compensation can be indirect e.g. when a resource is part of a website containing commercials providing benefit for the owner. The derivatives cannot be licensed with licenses giving rights to commercial use.
- **ND** (**No Derivatives**): the use of the resource is restricted to the original form. Creating derivatives is prohibited. It is not possible to use parts of a text for example or to join parts of the text with other texts. In practice, creating derivatives is realized by distribution.

Note: if you use the CC license without any restrictions, it is commonly referred to as CC0. Using CC0, you can waive all copyrights and related or neighboring rights that you have over your work, such as your moral rights (to the extent waivable), your publicity or privacy rights, rights you have protecting against unfair competition, and database rights and rights protecting the extraction, dissemination and reuse of data.

4.1.3. Open source licenses

The **Open source licenses** are specifically designed for software and tools. The most popular license for software programs has lately been GNU General Public License (GNU GPL or GPL). It provides anybody a right to use, copy, modify and distribute the software and the source code. If the program is distributed further, or if it is part of a derivative, it has to be licensed with the same license without any additional restrictions (copyleft). LGPL (Lesser General Public License) differs from the GPL licenses in that where GPL makes the program available for free programs, LGPL allows for proprietary use also. Other open source licenses are MsPL and BSD.

4.2. META-SHARE licenses

4.2.1. META-SHARE licenses based on CC

META-SHARE licenses are based on the CC-licenses discussed above. The only difference is that they are restricted to users within the META-SHARE community. The resource can be distributed via an organization that is a member of META-SHARE. All the same restrictions apply.

This means that META-SHARE licenses can be a good choice for resources where the copyright holder wants the potential users to belong to a predefined group. The distribution is

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not worldwide but restricted to the META-SHARE community. Numbers of potential users are smaller than with CC-licenses. The licenses cover issues on collective works, databases and works of shared authorship.

Note: At the time of writing this report, the work on META-SHARE licenses is in progress. The licenses available as appendices are NOT THE FINAL VERSIONS.

4.2.2. META-SHARE licenses requiring financial transactions

Some pre-existing resources to be included in META-SHARE can be either of strategic relevance or previously licensed under different conditions, requiring payment either for commercial or non commercial use. As agreed with META-NET, two such kind of licenses are planned to be implemented:

- META-SHARE COM-NR-F [(COM: commercial use allowed) (NR: no redistribution) (F: FINANCIAL TRANSACTION NEEDED)]
- META-SHARE NCNR-F [(NC : Non-commercial use allowed) (NR : no redistribution) (F : FINANCIAL TRANSACTION NEEDED)]

The final legal code of these licenses is unknown at the time this report is written, however, they will guarantee a payment for the LRTs.

4.3. CLARIN model agreement templates

CLARIN agreements are designed for tools and resources distributed within the research community but the Deposition & License agreement allows commercial use within the scope of the legislation by default when it is not explicitly ruled out. Without modification, the CLARIN agreements do not give a right for sub-licensing and they apply within the CLARIN community. The agreements presume that the copyright holder either retains the right to grant usage rights or delegates this task to the repository or some other body but the process can also be more automatic.

The CLARIN agreements are always templates. This means that the agreements can be modified to meet the requirements of the copyright holder, allowing for flexible tuning of right holder preferences. This option is not available with the CC-licenses or the META-SHARE licenses as they are predefined and unchangeable licenses.

Recommendation: The CLARIN model agreements can be modified and thus applicable to all kinds of purposes. It is, however, advisable not to make a modified agreement if one of the CC or META-SHARE licenses fit your needs.

The CLARIN Deliverable D2.1 includes two agreements, a deposition agreement and an upgrade agreement. In addition to this, the appendices include other relevant agreements, such as terms of service (between the user and the repository), privacy policy issues (for making sure that the details on the user are protected), an application form for use of restricted data from the repository, data user agreement (between the user and the repository) and the data processor agreement (between the content provider and the service provider). The document is available at www.clarin.eu deliverables.

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4.3.1. Main CLARIN license categories

The CLARIN classification scheme uses laundry tags and groups the licenses into 3 main categories. The categories will be presented here, as well as the potential need of modifying the categories for CESAR. Two important differences between CLARIN and CC/META-SHARE licenses are that (i) in CLARIN licenses, redistribution or sub-licensing are not incorporated, e.g. these are by default prohibited; the distribution of eventual derivatives is not allowed (creating derivatives is allowed, of course, but distributing them is not); (ii) CLARIN agreements can be modified (edited) to meet the requirements of the licensor (called depositor in CLARIN terminology), while CC/META-SHARE licenses are fixed.

Main categories/laundry tags of CLARIN licenses:

- **Publicly Available** (PUB): No limitations on who can access and use the tools and resources. No limitations on the purpose the tools and resources are used for. But still no right to distribute the material.
- **Academic Use** (ACA): Available for anyone doing research or studying in an academic institution recognized by an Identity Federation (IdF). Can be used for studying, research and teaching purposes. The user needs to be authenticated.
- **Restricted Use** (RES): Any special conditions included in the deposition agreement and thus contractual in nature, e.g. a requirement to submit detailed information such as an abstract about the planned usage. Specific ethical or data protection related additional requirements, as content including Personal Data typically falls under the scope of RES.

4.3.2. Additional restrictions or conditions

For any type of CLARIN agreements, the following restrictions can be applied:

- NC: A requirement for strictly non-commercial use. A term requiring noncommercial use of the content is commonly found in different licenses. It is problematic because there is no common definition of what non-commercial actually means in different jurisdictions.
- Inf: A requirement to inform the Content Owner or the Content Provider regarding the usage of the tools and/or the resources in published articles. The Inf restriction requires that the Content Owner or the Content Provider keep lists of articles and other publications and makes them available for the copyright holder.
- **ReD**: A requirement to redeposit modified versions of the tools and resources with the Service Provider. In certain cases the right holder has an interest to collect the modified versions of the content, e.g. if the user adds annotation to the corpus.

In case of licensing LRTs that are of strategic importance or if the licensor would like to have a close control over the LRT, the best fitting license is a CLARIN-RES license (agreement).

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4.4. Guarantee of license respect

An important issue is the control of respect of the license terms after sharing an LRT. Concerning this issue, the proposed licenses differ highly: for CC licenses, any control mechanism is not implemented concerning the respect of the license terms, moreover, the Creative Commons Organization declares that it does not assume any responsibility whether the licensees use LRTs according to the associated license terms. Therefore when choosing a CC license, the licensor – in case it seems to be necessary – will have to monitor and control the usage of the licensed LRT.

Concerning META-SHARE licenses, monitoring and controlling can be easily implemented, however, META-SHARE is not a collective rights management organisation or authority and therefore it cannot be imagined to set up and maintain a full process of rights infringement monitoring (preventive/restrictive measures, monitoring, violation documentation, litigation etc). For resources though that are licensed under META-SHARE commons, monitoring may be a service that META-SHARE members choose to offer, possibly under subscription and possibly for a fee. It is still an open question whether this will be specified in the Service Level Agreement.

4.5. Restrictive licenses - pseudo corpora

As mentioned above, the license (agreement) which provides the closer control over the LRT is CLARIN RES. Its drawback is that it creates a barrier and makes difficult the access to data. "The CLARIN category RES can result from purely practical reasons, or it can derive from the IPR issues, or both. It is problematic that the resource can remain restricted because of practicalities, in cases for example when the copyright holder requires a statement of usage or a research plan in order to grant the permission to access the resource in question.

Hence the RES category should be reserved for real IPR conditions and restrictions, e.g. payment or a restricted predefined user group. It is recommended that the potential user is informed separately on practical considerations, e.g. current access conditions and the steps needed to gain access to the resource. Practical considerations may change with time leading to a need to update the license if the resource is categorised as RES simply because of current practical considerations. Specifically, the copyright holder may after some initial period wish to delegate or relinquish the right to grant individual access given that the IPR conditions are fulfilled.

The use of web interface for accessing the data leads to the concept of *pseudo corpora* and brings forward the limits of copyright. If the amount of data retrieved is sufficiently small, it is no more protected by copyright. With the development of web interfaces and web services, it is likely to be possible to process large amounts of data without copyright considerations for the researcher or the developer in the future."²

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² Cited from "D_4_2_IPR principles and provisions as agreed with META-NET and partner projects_FINAL_v1.0.pdf", META-NORD (Hanna Westerlund), 2011. p 17-18.





4.6. The CESAR licensing scheme

CESAR partners will use the licensing schemes described in sections 4.1 - 4.3. If a restrictive license has to be applied, an alternative sharing mode will be the access as pseudo-corpora with a more permissive license as described in 4.6. Nevertheless, some resources associated with restrictive licenses will remain in the final set of LRTs to be uploaded and shared, as right-holders of them have a strong interest in keeping under their control who has access to the resource and under which conditions. The same reason justifies the usage of pseudo-corpora.

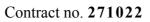
4.6.1. National level IPR regulations

The CESAR community agrees upon that each partner is responsible for checking whether the proposed and selected license for a LRT is in accordance with national level legal prescriptions.

4.6.2. Language resources and tools

In the following table (Table 2), LRTs provided by CESAR partners and scheduled to be uploaded in the first batch at M10 are listed, accompanied by their foreseen licensing schemes. Some other LRTs which are scheduled for 2nd and 3rd batches are also included, but the list is not comprehensive for these latter LRTs. Creative Commons and GNU licenses are version 3.0 licenses (as of June 2011) if the version number is not written explicitly.

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Language	Resource or tool	Foreseen license(s)	Upload cycle
Croatian	Croatian National Corpus	CLARIN-PUB or CC-BY as pseudo corpus	1
Bulgarian	Bulgarian National Corpus (pseudo-corpus)	CLARIN-PUB or CC-BY as pseudo corpus	1,3
Bulgarian	Bulgarian WordNet	ELDA / Clarin-PUB	1,3
Bulgarian	Bulgarian FrameNet	ELDA / CC-BY	3
Bulgarian	Bulgarian Tagged Corpora (pseudo- corpus)	CLARIN-ACA NC as pseudo corpus	2
Bulgarian	Bulgarian parallel corpora (pseudo-corpus)	CLARIN-PUB / CC-BY as pseudo corpus	1,3
Bulgarian	Inflectional Dictionary of Bulgarian	CLARIN-PUB / ELDA	2
Bulgarian	Data base of spoken Bulgarian	CLARIN-PUB	3
Polish	The corpus of frequency dictionary of Polish language of the XX century sixties	CC-BY	1
Polish	NE resources with gazetteers	CC-BY	1
Polish	Polish Parallel Corpora	CLARIN-PUB / CC-BY-NC	1
Polish	Polish Spoken Multimedia Corpus	CLARIN-PUB / CC-BY	1
Hungarian	Word level speech database	CLARIN-ACA+NC	1
Hungarian	Lecture speech database for ASR	CLARIN-ACA+NC	1
Hungarian	BABEL Hungarian Clear Speech Database	ELRA	1
Hungarian	MRBA Hungarian Reference Speech DB	CLARIN-RES	3
Hungarian	MTBA Hungarian Telephone Speech DB	CLARIN-RES	3
Hungarian	MTÜBA Hungarian Telephone Client Speech Database	CLARIN-ACA+NC+ReD+Inf	2
Hungarian	Broadcast News Database	CC BY SA NC	1
Hungarian	Emotion database	CLARIN-ACA+NC, pseudo corpus	1
Hungarian	Sound Gesture database	CLARIN-ACA+NC, pseudo corpus	1
Hungarian	Medical database	CLARIN-ACA+NC	2
Hungarian	Hunglish parallel corpus	CC-BY	1
Hungarian	Hungarian Wordnet	CLARIN-PUB	2
Hungarian	Hungarian National Corpus (HNC)	CLARIN-ACA+NC+Inf	3
Hungarian	Szeged NER corpus	CLARIN-ACA NC	1
Hungarian	Szeged corpus	CLARIN-ACA NC	1
Hungarian	Szeged treebank	CLARIN-ACA NC	2
Hungarian	Hungarian webcorpus	CC-BY	1

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Slovak	Corpus of Slovak fiction (pseudo-corpus)	CLARIN-ACA + NC, pseudo-corpus	1
Slovak	Manually annotated corpus (pseudo-corpus)	CLARIN-ACA + NC, pseudo- corpus	1
Slovak	Slovak National Corpus (pseudo-corpus)	CLARIN-ACA + NC, pseudo- corpus	1
Slovak	Corpus of Spoken Slovak	GNU FDL v1.3, Affero GPL v3, CC-BY-SA	1
Slovak	Slovak Morphological Lexicon	GNU FDL v1.3, Affero GPL v3, CC-BY-SA	1
Slovak	Slovak treebank	CLARIN-ACA + NC	3
Slovak	Slovak-Russian parallel corpus (pseudo-corpus)	CLARIN-ACA + NC, pseudo- corpus	3
Slovak	Slovak-French parallel corpus (pseudocorpus)	CLARIN-ACA + NC, pseudo- corpus	3
Slovak	Slovak Wordnet	Princeton WordNet CC-BY	3
Slovak	Slovak-English parallel corpus (pseudo-corpus)	CLARIN-ACA + NC, pseudo- corpus	1
Slovak	Slovak web corpus (pseudo-corpus)	CLARIN-PUB, pseudo-corpus	2
Slovak	Slovak legal text corpus (pseudo-corpus)	CLARIN-ACA + NC, pseudo- corpus	1
Slovak	Slovak-Czech parallel corpus (pseudo-corpus)	CLARIN-ACA + NC, pseudo- corpus	1
Serbian	Serbian Wordnet	CLARIN-PUB / CC BY, pseudo-corpus	
Serbian	Serbian Morphological Dictionary	CLARIN-RES	
Serbian	MSD Tagged Serbian corpus	CLARIN-ACA + NC	
Serbian	Corpus of Contemporary Serbian	CLARIN-ACA + NC, pseudo- corpus	
Serbian	Aligned English-Serbian Corpus	CLARIN-ACA + NC, pseudo- corpus	
Serbian	Aligned French-Serbian Corpus	CLARIN-ACA + NC, pseudo-corpus	
Serbian	Around the world in 80 days	CLARIN-ACA + NC	

Table 2. LRTs with known foreseen licenses including all LRTs scheduled to (partial/full) upload at M10

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4.6.3. License summary

Table 3 shows some statistics concerning only the first upload cycle of LRTs.

License type	Number of LRTs concerned at M10	Example(s)
CC-BY v3.0	7	Parallel corpora
CC-BY+NC v3.0	1	Parallel corpus
CC-BY+SA+NC v3.0	1	Broadcast news database
CC-BY+SA v3.0	2	Spoken corpus, morphological lexicon
CLARIN-PUB	6	Web-corpora, spoken corpora, parallel corpora
CLARIN-ACA+NC	8	Databases, lexica, corpora, Treebank, pseudo corpora
CLARIN-ACA+NC+Inf	1	National corpus
CLARIN-ACA+NC+ReD+Inf	1	Client Speech Database
GNU FDL v1.3	2	Spoken corpus, morphological lexicon
Affero GPL v3.0	2	Spoken corpus, morphological lexicon
ELDA/ELRA	2	Spoken database, word-net, frame-net
Princeton Wordnet	1	Wordnet

Table 3. Summary of foreseen licenses for 1st upload cycle at M10

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5. Choosing a license - quick guide

• If you do not want to restrict the user scope and allow redistribution you are likely to find a suitable Creative Commons (CC) license with eventual restrictions (-> Fig.1.).

If you would like to restrict the user scope for META-SHARE community, choose a META-SHARE license (same restrictions possible as for CC, -> Fig.1.). So if the conditions and requirements of the resource allow for it, the license can be chosen among the open content licenses as shown in Fig.1. below. In practice, the depositor of the resource does not need to create the license but choose from an existing set of licenses. Thus, "Add NC" above effectively means "Choose a license with an NC tag", e.g. META-SHARE BY NC.

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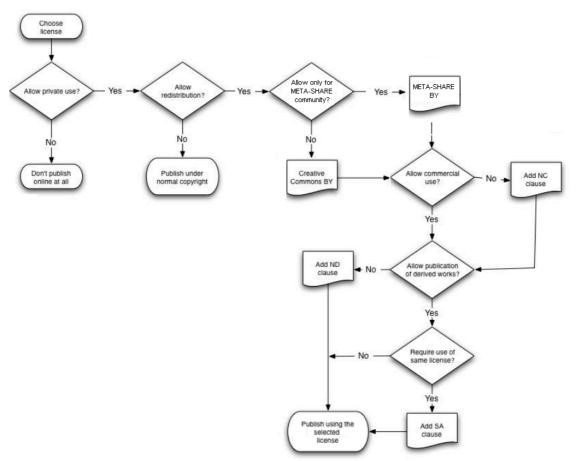


Fig. 1. Choosing of CC or META-SHARE licenses

• Alternatively adapt a CLARIN template (-> Fig.2).

Some resources available or potentially available may be classified with laundry tags developed for the CLARIN classification scheme. CLARIN license (agreement) templates can be edited and hence flexibly adapted.

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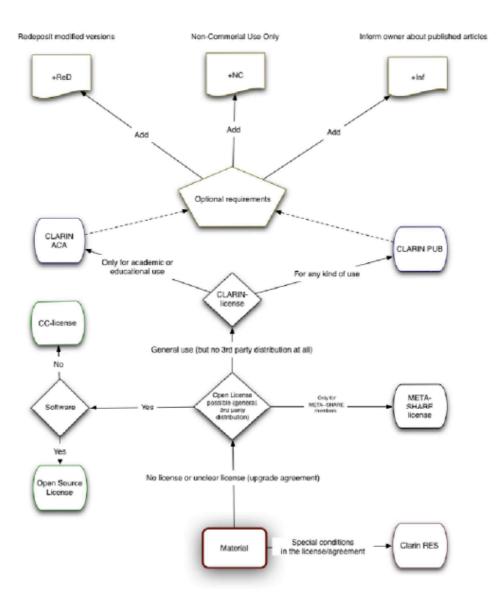


Fig.2. Choosing a CLARIN license

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6. Legal codes (full license texts)

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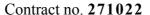
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e. in the case of a Collective Work, by placing that credit in the same place, and at least as prominently, as any comparable authorship credit; in the case of a Collective work by informing the Licensor about its creation; and if what you are publishing or distributing is a Collective Work, you must remove any of these credits if you are asked to do so by the Licensor and if it is practicable to do so.

These are important conditions of this Licence, and if you fail to comply with them you will be in material breach of its terms.

- 2.4 The Original Author asserts the right to be identified as the original author of the Work, as forming part of the Resource if applicable; but only as and when required by clause 2.3 above.
- 2.5 You must also, if you publish or distribute the Resource to anyone else within META-SHARE in any way:
- a. include a copy of this Licence (or its Uniform Resource Identifier) with it; and
- b. keep intact any copyright and sui generis database right notices for the Resource and notices that refer to this Licence.

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These are important conditions of this Licence, and if you fail to comply with them you will be in material breach of its terms.

2.6 Each time You publish the Resource to anyone else within META-SHARE in any way, the Licensor offers to the recipient a licence to the Resource on the same terms and conditions as this Licence.

2.7 And:

- a. The right to collect payments under the Public Lending Right scheme (or any public scheme that provides payment for public borrowing or use) is reserved;
- b. the right to release the Resource under different terms, or to stop distributing the Resource, is reserved; and
- c. all other rights not expressly granted by the Licensor are reserved.
- 2.8 This Licence does not affect any rights that You or anyone else may independently have under any applicable law (including fair dealing, fair use, or any other legally recognised limitation or exception to copyright infringement) to make any Use of this Resource.
- 2.9 This Licence does not allow You to claim any endorsement or approval by the Licensor or the Original Author of You or your use of the Resource without their express written permission.

3. Warranties and Disclaimer

The Resource is licensed by the Licensor "as is" and without any warranty of any kind, either express or implied, whether of title, of accuracy, of fitness for purpose, or otherwise.

4. Limit of Liability

Subject to any liability which may not be excluded or limited by law, the Licensor shall not be liable for, and expressly excludes, all liability for loss or damage however and whenever caused to anyone by any Use under this Licence, whether by You or by anyone else, and whether caused by any fault on the part of the Licensor or not. If liability may not be excluded by law, it is limited to actual and direct financial loss to the extent it is caused by proved gross negligence on the part of the Licensor.

5. Termination

- 5.1 Any breach by You of the terms of this licence (for example, by distributing the Resource without attributing as appropriate) entitles the Licensor to terminate your Licence with immediate effect and without notice to you. Persons who have received the Resource or Collective Works from You under this Licence, however, will not have their licences terminated provided their use is in full compliance with this Licence or a licence granted under clause 2.6 of this Licence, i.e. if they are META-SHARE members. The waiver of sui generis database rights provided for by clause 3.1 shall continue notwithstanding any such termination.
- 5.2 If You are not in breach of the terms of this Licence, the Licensor may not terminate your rights under it.
- 5.3 Unless terminated under clause 6.1, this Licence is granted to you for the duration of any rights in the Resource as mentioned in clause 2.1.

6. General

6.1 If any provision of this Licence is held to be invalid or unenforceable, that shall not affect the validity or enforceability of the remainder of the terms of this Licence.

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- 6.2 This Licence is the entire agreement between the parties with respect to the Resource licensed here but hereby allows for additional agreements that grant more rights than this License. It replaces any earlier understandings, agreements or representations with respect to the Resource not specified here.
- 6.3 If You are in breach of the terms of this Licence (for example, by distributing the Resource without attributing as appropriate) you will not be entitled to rely on the terms of this Licence or to complain of any breach by the Licensor.
- 6.4 If there is any dispute as to the meaning or effect of any provision of this Licence, it must so far as possible be read and given effect in a way that is compatible with the provisions of any subsequent version of the META-SHARE Commons licence, which has the same Licence Elements, and any interpretation of clauses and terms must take into account what is laid out in the most recent version of the META-SHARE Charter and MoU.
- 6.5 As far as arbitration processes have been established within META-SHARE, any dispute arising in connection with this Licence or the Resource has to adhere to these processes before being filed at public justice bodies.

The Notice below is not part of this licence..

META-SHARE NOTICE

META-SHARE is not a party to this Licence, and makes no warranty whatsoever in connection with the Resource. META-SHARE will not be liable to You or any party on any legal theory for any damages whatsoever, including without limitation any general, special, incidental or consequential damages arising in connection to this licence. Notwithstanding the foregoing two (2) sentences, if META-SHARE has expressly identified itself as the Licensor hereunder, it shall have all rights and obligations of Licensor.

Except for the limited purpose of indicating to the public that the Resource is licensed under the META-SHARE Licence, neither party will use the trademark "META-SHARE" or any related trademark or logo of META-SHARE without the prior written consent of META-SHARE. Any permitted use will be in compliance with META-SHARE's then-current trademark usage guidelines, as may be published on its website or otherwise made available upon request from time to time.

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6.3.3. META SHARE COMMONS BY SA version 0.9

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This META-SHARE Licence enables You to Use the Resource worldwide for non-commercial purposes provided that You keep to the terms of this Licence.

1. Definitions of Capitalised Words

- a. "Collective Work" means a work made up of the Work in its entirety in unmodified form, along with other work, assembled into a collective whole.
- b. "Derivative" means any material that Uses the Resource (or any substantial part of it) in any material form whatsoever (such as a translation, dramatisation or abridgment), other than (i) as a whole and in unmodified form or (ii) by modifying it as may be technically necessary to Use it in a different mode or format; but a Collective Work is not a Derivative for the purpose of this Licence.
- c. "Derogatory Treatment" means a treatment which distorts or mutilates the Resource or is otherwise prejudicial to the honour or reputation of the Original Author or the Licensor.
- d. "Licence Elements" means the following licence attributes indicated in the title of this Licence: Attribution, Share-Alike.
- e. "Licensor" means the Person offering the Resource under the terms and conditions of this Licence.
- f. "Original Author" means the Person who obtained any copyright or the sui generis Database Right in the Resource or any parts of it and is named as such in the Attribution Data.
- g. "Person" means a natural person or a body of persons corporate or incorporate.
- h. "Use", as a verb, means doing any act which is restricted by copyright or neighboring rights (including database rights), whether in the original medium or any other; and includes modifying the Resource as may be technically necessary to Use it in a different mode or format.
- i. "Work" means any work protected by copyright (or by database rights if applicable) which is offered under the terms of this Licence, and includes works forming only a part of the Resource as well works as incorporated in any Collective Work.
- j. "You" means the Person acquiring rights under this Licence.
- k. "Attribution Data" means a field of metadata accompanying every META-SHARE resource, containing a specified string of characters to be used for attribution of the Resource.
- 1. "Resource" means the language resource offered to You under the terms of this Licence.
- m. Words in the singular include the plural and vice versa.

2. The Rights Granted

2.1 Subject to the exceptions under clause 2.2, the conditions under clauses 2.3, 2.5 and 2.7 and the reservations under clause 2.8 below, the Licensor grants to You a worldwide, royalty-free, non-exclusive, licence to Use the Resource within the META-SHARE network for the duration of Your META-SHARE membership. This licence covers the copyright and the sui

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generis database right over the Resource and is an agreement between You and the Licensor for access to the META-SHARE Resources. For the purpose of this Licence, Use within the META-SHARE network is encompassing all acts under clause 1. h. in the execution of which only META-SHARE members are involved.

So you may, for example

- a. copy the Resource, or create Derivatives, or incorporate it into a Collective Work;
- b. extract and re-utilise of the whole or substantial parts of the Resource;
- c. copy Derivatives, or the Resource as incorporated in any Collective Work; and
- d. publish, perform or communicate the Resource and/or Derivatives and/or the Resource as incorporated in any Collective Work to anyone;
- in any medium whether now known or created in the future.
- 2.2 However, this Licence does not allow you to:
- a. Use the Resource for any purpose other than research;
- b. impose any terms or any technological measures on the Resource or a Derivative, that alter or restrict the terms of this Licence or any rights granted under it or have the effect or intent of restricting the ability of any person to exercise those rights;
- c. sublicense the Resource; or
- d. subject the Resource to Derogatory Treatment.
- 2.3 You must, if you publish or distribute the Resource or any Derivative to anyone else in any way, give reasonable credit to the Original Author or owner of the sui generis database right as follows:
- a. by giving the Attribution Data as well as the name of the Original Author if that has been supplied; or a pseudonym if that has been supplied instead; and/or the name of any other person if that has been supplied for attribution in place of the Original Author; or any other form of Attribution as defined by the Licensor;
- b. by giving the title of the Resource or any other information used to identify the Resource if that has been supplied;
- c. by giving the Uniform Resource Identifier of the Resource if that has been supplied, but you need not do so if this does not refer to its copyright terms or to its licensing information;
- d. in the case of a Derivative, by identifying that the Resource has been used (for example, "French translation of X by Y", or "Tree Bank based on original work by X");
- e. in the case of a Derivative or a Collective Work, by placing that credit in the same place, and at least as prominently, as any comparable authorship credit; in the case of a Derivative or a Collective work by informing the Licensor about its creation; and if what you are publishing or distributing is a Derivative or a Collective Work, you must remove any of these credits if you are asked to do so by the Licensor and if it is practicable to do so

These are important conditions of this Licence, and if you fail to comply with them you will be in material breach of its terms.

- 2.4 The Original Author asserts the right to be identified as the original author of the Work, as forming part of the Resource if applicable; but only as and when required by clause 2.3 above
- 2.5 You must also, if you publish or distribute the Resource or any Derivative to anyone else within META-SHARE in any way:
- a. include a copy of this Licence (or its Uniform Resource Identifier) with it; and

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- b. keep intact any copyright and sui generis database right notices for the Resource and notices that refer to this Licence.
- c. Redeposit the Derivative work in the META-SHARE network

These are important conditions of this Licence, and if you fail to comply with them you will be in material breach of its terms.

- 2.6 Each time You publish the Resource or any Derivative to anyone else within META-SHARE in any way, the Licensor offers to the recipient a licence to the Resource on the same terms and conditions as this Licence.
- 2.7 Any Derivative you create must be under a licence which is either one with the same terms and conditions as this Licence, or a later version of this Licence with the same Licence Elements as this Licence, or another META-SHARE licence with the same Licence Elements as this Licence (whether a licence specific to a particular jurisdiction or not), or a Compatible Licence. For the sake of this clause, "Compatible Licence" refers to the licences listed in the appendix attached to this Licence. Should the Licensee's obligations under the Compatible Licence conflict with his/her obligations under this Licence, the obligations of the Compatible Licence shall prevail.

2.8 And:

- a. The right to collect payments under the Public Lending Right scheme (or any public scheme that provides payment for public borrowing or use) is reserved;
- b. the right to release the Resource under different terms, or to stop distributing the Resource, is reserved; and
- c. all other rights not expressly granted by the Licensor are reserved.
- 2.9 This Licence does not affect any rights that You or anyone else may independently have under any applicable law (including fair dealing, fair use, or any other legally recognised limitation or exception to copyright infringement) to make any Use of this Resource.
- 2.10 This Licence does not allow You to claim any endorsement or approval by the Licensor or the Original Author of You or your use of the Resource without their express written permission.

3. Warranties and Disclaimer

The Resource is licensed by the Licensor "as is" and without any warranty of any kind, either express or implied, whether of title, of accuracy, of fitness for purpose, or otherwise.

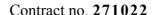
4. Limit of Liability

Subject to any liability which may not be excluded or limited by law, the Licensor shall not be liable for, and expressly excludes, all liability for loss or damage however and whenever caused to anyone by any Use under this Licence, whether by You or by anyone else, and whether caused by any fault on the part of the Licensor or not. If liability may not be excluded by law, it is limited to actual and direct financial loss to the extent it is caused by proved gross negligence on the part of the Licensor.

5. Termination

5.1 Any breach by You of the terms of this licence (for example, by distributing the Resource without attributing as appropriate) entitles the Licensor to terminate your Licence with immediate effect and without notice to you. Persons who have received the Resource, Derivatives or Collective Works from You under this Licence, however, will not have their licences terminated provided their use is in full compliance with this Licence or a licence granted under clause 2.6 or 2.7 of this Licence, i.e. if they are META-SHARE members. The

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waiver of sui generis database rights provided for by clause 3.1 shall continue notwithstanding any such termination.

- 5.2 If You are not in breach of the terms of this Licence, the Licensor may not terminate your rights under it.
- 5.3 Unless terminated under clause 6.1, this Licence is granted to you for the duration of any rights in the Resource as mentioned in clause 2.1.

6. General

- 6.1 If any provision of this Licence is held to be invalid or unenforceable, that shall not affect the validity or enforceability of the remainder of the terms of this Licence.
- 6.2 This Licence is the entire agreement between the parties with respect to the Resource licensed here but hereby allows for additional agreements that grant more rights than this License. It replaces any earlier understandings, agreements or representations with respect to the Resource not specified here.
- 6.3 If You are in breach of the terms of this Licence (for example, by distributing the Resource without attributing as appropriate) you will not be entitled to rely on the terms of this Licence or to complain of any breach by the Licensor.
- 6.4 If there is any dispute as to the meaning or effect of any provision of this Licence, it must so far as possible be read and given effect in a way that is compatible with the provisions of any subsequent version of the META-SHARE Commons licence, which has the same Licence Elements, and any interpretation of clauses and terms must take into account what is laid out in the most recent version of the META-SHARE Charter and MoU.
- 6.5 As far as arbitration processes have been established within META-SHARE, any dispute arising in connection with this Licence or the Resource has to adhere to these processes before being filed at public justice bodies.

The Notice below is not part of this licence..

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Except for the limited purpose of indicating to the public that the Resource is licensed under the META-SHARE Licence, neither party will use the trademark "META-SHARE" or any related trademark or logo of META-SHARE without the prior written consent of META-SHARE. Any permitted use will be in compliance with META-SHARE's then-current trademark usage guidelines, as may be published on its website or otherwise made available upon request from time to time.

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6.3.4. META SHARE COMMONS BY NC ND version 0.9

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This META-SHARE Licence enables You to Use the Resource worldwide for non-commercial purposes provided that You keep to the terms of this Licence.

1. Definitions of Capitalised Words

- a. "Collective Work" means a work made up of the Work in its entirety in unmodified form, along with other work, assembled into a collective whole.
- b. "Derivative" means any material that Uses the Resource (or any substantial part of it) in any material form whatsoever (such as a translation, dramatisation or abridgment), other than (i) as a whole and in unmodified form or (ii) by modifying it as may be technically necessary to Use it in a different mode or format; but a Collective Work is not a Derivative for the purpose of this Licence.
- c. "Derogatory Treatment" means a treatment which distorts or mutilates the Resource or is otherwise prejudicial to the honour or reputation of the Original Author or the Licensor.
- d. "Licence Elements" means the following licence attributes indicated in the title of this Licence: Attribution, Non-commercial, No Derivatives.
- e. "Licensor" means the Person offering the Resource under the terms and conditions of this Licence.
- f. "Original Author" means the Person who obtained any copyright or the sui generis Database Right in the Resource or any parts of it and is named as such in the Attribution Data.
- g. "Person" means a natural person or a body of persons corporate or incorporate.
- h. "Use", as a verb, means doing any act which is restricted by copyright or neighboring rights (including database rights), whether in the original medium or any other; and includes modifying the Resource as may be technically necessary to Use it in a different mode or format.
- i. "Work" means any work protected by copyright (or by database rights if applicable) which is offered under the terms of this Licence, and includes works forming only a part of the Resource as well works as incorporated in any Collective Work.
- j. "You" means the Person acquiring rights under this Licence.
- k. "Attribution Data" means a field of metadata accompanying every META-SHARE resource, containing a specified string of characters to be used for attribution of the Resource.
- 1. "Resource" means the language resource offered to You under the terms of this Licence.
- m. Words in the singular include the plural and vice versa.

2. The Rights Granted

2.1 Subject to the exceptions under clause 2.2, the conditions under clauses 2.3 and 2.5 and the reservations under clause 2.7 below, the Licensor grants to You a worldwide, royalty-

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free, non-exclusive, licence to Use the Resource within the META-SHARE network for the duration of Your META-SHARE membership. This licence covers the copyright and the sui generis database right over the Resource and is an agreement between You and the Licensor for access to the META-SHARE Resources. For the purpose of this Licence, Use within the META-SHARE network is encompassing all acts under clause 1. h. in the execution of which only META-SHARE members are involved.

So you may, for example

- a. copy the Resource, or incorporate it into a Collective Work;
- b. extract and re-utilise of the whole or substantial parts of the Resource;
- c. copy the Resource as incorporated in any Collective Work; and
- d. publish, perform or communicate the Resource and/or the Resource as incorporated in any Collective Work to anyone

by any means and in any medium whether now known or created in the future.

- 2.2 However, this Licence does not allow you to:
- a. Use the Resource for any purpose other than research or in any way primarily intended for commercial advantage or payment; but exchange for other protected material without payment (whether by means of digital file-sharing or otherwise) is not to be taken to be so intended;
- b. create any derivative works;
- c. impose any terms or any technological measures on the Resource, that alter or restrict the terms of this Licence or any rights granted under it or have the effect or intent of restricting the ability of any person to exercise those rights;
- d. sublicense the Resource; or
- e. subject the Resource to Derogatory Treatment.
- 2.3 You must, if you publish or distribute the Resource to anyone else in any way, give reasonable credit to the Original Author or owner of the sui generis database right as follows:
 - a. by giving the Attribution Data as well as the name of the Original Author if that has been supplied; or a pseudonym if that has been supplied instead; and/or the name of any other person if that has been supplied for attribution in place of the Original Author; or any other form of Attribution as defined by the Licensor;
- b. by giving the title of the Resource or any other information used to identify the Resource if that has been supplied;
- c. by giving the Uniform Resource Identifier of the Resource if that has been supplied, but you need not do so if this does not refer to its copyright terms or to its licensing information;
- d. in the case of a a Collective Work, by placing that credit in the same place, and at least as prominently, as any comparable authorship credit;
- e. in the case of a Collective work by informing the Licensor about its creation; and
- f. if what you are publishing or distributing is a Collective Work, you must remove any of these credits if you are asked to do so by the Licensor and if it is practicable to do so.

These are important conditions of this Licence, and if you fail to comply with them you will be in material breach of its terms.

2.4 The Original Author asserts the right to be identified as the original author of the Work, as forming part of the Resource if applicable; but only as and when required by clause 2.3 above.

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- 2.5 You must also, if you publish or distribute the Resource to anyone else within META-SHARE in any way:
- a. include a copy of this Licence (or its Uniform Resource Identifier) with it; and
- b. keep intact any copyright and sui generis database right notices for the Resource and notices that refer to this Licence.

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2.6 Each time You publish the Resource to anyone else within META-SHARE in any way, the Licensor offers to the recipient a licence to the Resource on the same terms and conditions as this Licence.

2.7 And:

- a. The right to collect royalties or other fees for any commercial use of the Resource is reserved;
- b. any right to collect payments via a licensing body or collecting society for any commercial use of the Resource is reserved;
- c. the right to collect payments under the Public Lending Right scheme (or any public scheme that provides payment for public borrowing or use) is reserved;
- d. the right to release the Resource under different terms, or to stop distributing the Resource, is reserved; and
- e. all other rights not expressly granted by the Licensor are reserved.
- 2.8 This Licence does not affect any rights that You or anyone else may independently have under any applicable law (including fair dealing, fair use, or any other legally recognised limitation or exception to copyright infringement) to make any Use of this Resource.
- 2.9 This Licence does not allow You to claim any endorsement or approval by the Licensor or the Original Author of You or your use of the Resource without their express written permission.

3. Warranties and Disclaimer

The Resource is licensed by the Licensor "as is" and without any warranty of any kind, either express or implied, whether of title, of accuracy, of fitness for purpose, or otherwise.

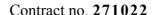
4. Limit of Liability

Subject to any liability which may not be excluded or limited by law, the Licensor shall not be liable for, and expressly excludes, all liability for loss or damage however and whenever caused to anyone by any Use under this Licence, whether by You or by anyone else, and whether caused by any fault on the part of the Licensor or not. If liability may not be excluded by law, it is limited to actual and direct financial loss to the extent it is caused by proved gross negligence on the part of the Licensor.

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generis database rights provided for by clause 3.1 shall continue notwithstanding any such termination.

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- 5.3 Unless terminated under clause 6.1, this Licence is granted to you for the duration of any rights in the Resource as mentioned in clause 2.1.

6. General

- 6.1 If any provision of this Licence is held to be invalid or unenforceable, that shall not affect the validity or enforceability of the remainder of the terms of this Licence.
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- 6.3 If You are in breach of the terms of this Licence (for example, by distributing the Resource without attributing as appropriate) you will not be entitled to rely on the terms of this Licence or to complain of any breach by the Licensor.
- 6.4 If there is any dispute as to the meaning or effect of any provision of this Licence, it must so far as possible be read and given effect in a way that is compatible with the provisions of any subsequent version of the META-SHARE Commons licence, which has the same Licence Elements, and any interpretation of clauses and terms must take into account what is laid out in the most recent version of the META-SHARE Charter and MoU.
- 6.5 As far as arbitration processes have been established within META-SHARE, any dispute arising in connection with this Licence or the Resource has to adhere to these processes before being filed at public justice bodies.

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Except for the limited purpose of indicating to the public that the Resource is licensed under the META-SHARE Licence, neither party will use the trademark "META-SHARE" or any related trademark or logo of META-SHARE without the prior written consent of META-SHARE. Any permitted use will be in compliance with META-SHARE's then-current trademark usage guidelines, as may be published on its website or otherwise made available upon request from time to time.

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6.3.5. META SHARE COMMONS BY NC SA version 0.9

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1. Definitions of Capitalised Words

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- **b. "Derivative"** means any material that Uses the Resource (or any substantial part of it) in any material form whatsoever (such as a translation, dramatisation or abridgment), other than (i) as a whole and in unmodified form or (ii) by modifying it as may be technically necessary to Use it in a different mode or format; but a Collective Work is not a Derivative for the purpose of this Licence.
- **c. "Derogatory Treatment"** means a treatment which distorts or mutilates the Resource or is otherwise prejudicial to the honour or reputation of the Original Author or the Licensor.
- **d. "Licence Elements"** means the following licence attributes indicated in the title of this Licence: Attribution, Non-commercial, Share-Alike.
- **e.** "Licensor" means the Person offering the Resource under the terms and conditions of this Licence.
- **f. "Original Author"** means the Person who obtained any copyright or the sui generis Database Right in the Resource or any parts of it and is named as such in the Attribution Data.
- g. "Person" means a natural person or a body of persons corporate or incorporate.
- **h. "Use"**, as a verb, means doing any act which is restricted by copyright or neighboring rights (including database rights), whether in the original medium or any other; and includes modifying the Resource as may be technically necessary to Use it in a different mode or format.
- i. "Work" means any work protected by copyright (or by database rights if applicable) which is offered under the terms of this Licence, and includes works forming only a part of the Resource as well works as incorporated in any Collective Work.
- **j. "You"** means the Person acquiring rights under this Licence.
- **k. "Attribution Data"** means a field of metadata accompanying every META-SHARE resource, containing a specified string of characters to be used for attribution of the Resource.
- **I. "Resource"** means the language resource offered to You under the terms of this Licence.
- **m.** Words in the singular include the plural and vice versa.

2. The Rights Granted

2.1 Subject to the exceptions under clause 2.2, the conditions under clauses 2.3, 2.5 and 2.7 and the reservations under clause 2.8 below, the Licensor grants to You a worldwide, royalty-free, non-exclusive, licence to Use the Resource within the META-SHARE network for the duration of Your META-SHARE membership. This licence covers the copyright and the sui

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generis databse right over the Resource and is an agreement between You and the Licensor for access to the META-SHARE Resources. For the purpose of this Licence, Use within the META-SHARE network is encompassing all acts under clause 1. h. in the execution of which only META-SHARE members are involved.

So you may, for example

- a. copy the Resource, create Derivatives or incorporate it into a Collective Work;
- b. extract and re-utilise of the whole or substantial parts of the Resource;
- c. copy Derivatives, or the Resource as incorporated in any Collective Work; and
- d. publish, perform or communicate the Resource and/or Derivatives and/or the Resource as incorporated in any Collective Work to anyone

by any means and in any medium whether now known or created in the future.

- 2.2 However, this Licence does not allow you to:
- a. Use the Resource for any purpose other than research or in any way primarily intended for commercial advantage or payment; but exchange for other protected material without payment (whether by means of digital file-sharing or otherwise) is not to be taken to be so intended;
- b. impose any terms or any technological measures on the Resource or a Derivative, that alter or restrict the terms of this Licence or any rights granted under it or have the effect or intent of restricting the ability of any person to exercise those rights;
- c. sublicense the Resource; or
- d. subject the Resource to Derogatory Treatment.
- 2.3 You must, if you publish or distribute the Resource or any Derivative to anyone else in any way, give reasonable credit to the Original Author or owner of the sui generis database right as follows:
- a. by giving the Attribution Data as well as the name of the Original Author if that has been supplied; or a pseudonym if that has been supplied instead; and/or the name of any other person if that has been supplied for attribution in place of the Original Author; or any other form of Attribution as defined by the Licensor;
- b. by giving the title of the Resource or any other information used to identify the Resource if that has been supplied;
- c. by giving the Uniform Resource Identifier of the Resource if that has been supplied, but you need not do so if this does not refer to its copyright terms or to its licensing information;
- d. in the case of a Derivative, by identifying that the Resource has been used (for example, "French translation of X by Y", or "Tree Bank based on original work by X"); and
- e. in the case of a Derivative or a Collective Work, by placing that credit in the same place, and at least as prominently, as any comparable authorship credit; in the case of a Derivative or a Collective work by informing the Licensor about its creation; and

if what you are publishing or distributing is a Derivative or a Collective Work, you must remove any of these credits if you are asked to do so by the Licensor and if it is practicable to do so.

These are important conditions of this Licence, and if you fail to comply with them you will be in material breach of its terms.

2.4 The Original Author asserts the right to be identified as the original author of the Work, as forming part of the Resource if applicable; but only as and when required by clause 2.3 above.

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- 2.5 You must also, if you publish or distribute the Resource or any Derivative to anyone else within META-SHARE in any way:
- a. include a copy of this Licence (or its Uniform Resource Identifier) with it; and
- b. keep intact any copyright and sui generis database right notices for the Resource and notices that refer to this Licence.
- c. Redeposit the Derivative work in the META-SHARE network

These are important conditions of this Licence, and if you fail to comply with them you will be in material breach of its terms.

- 2.6 Each time You publish the Resource or any Derivative to anyone else within META-SHARE in any way, the Licensor offers to the recipient a licence to the Resource on the same terms and conditions as this Licence.
- 2.7 Any Derivative you create must be under a licence which is either one with the same terms and conditions as this Licence, or a later version of this Licence with the same Licence Elements as this Licence, or another META-SHARE licence with the same Licence Elements as this Licence (whether a licence specific to a particular jurisdiction or not), or a Compatible Licence. For the sake of this clause, "Compatible Licence" refers to the licences listed in the appendix attached to this Licence. Should the Licensee's obligations under the Compatible Licence conflict with his/her obligations under this Licence, the obligations of the Compatible Licence shall prevail.

2.8 And:

- **a.** The right to collect royalties or other fees for any commercial use of the Resource is reserved;
- **b.** any right to collect payments via a licensing body or collecting society for any commercial use of the Resource is reserved;
- c. the right to collect payments under the Public Lending Right scheme (or any public scheme that provides payment for public borrowing or use) is reserved;
- **d.** the right to release the Resource under different terms, or to stop distributing the Resource, is reserved; and
- **e.** all other rights not expressly granted by the Licensor are reserved.
- 2.9 This Licence does not affect any rights that You or anyone else may independently have under any applicable law (including fair dealing, fair use, or any other legally recognised limitation or exception to copyright infringement) to make any Use of this Resource.
- 2.10 This Licence does not allow You to claim any endorsement or approval by the Licensor or the Original Author of You or your use of the Resource without their express written permission.

3. Warranties and Disclaimer

The Resource is licensed by the Licensor "as is" and without any warranty of any kind, either express or implied, whether of title, of accuracy, of fitness for purpose, or otherwise.

4. Limit of Liability

Subject to any liability which may not be excluded or limited by law, the Licensor shall not be liable for, and expressly excludes, all liability for loss or damage however and whenever caused to anyone by any Use under this Licence, whether by You or by anyone else, and whether caused by any fault on the part of the Licensor or not. If liability may not be excluded by law, it is limited to actual and direct financial loss to the extent it is caused by proved gross negligence on the part of the Licensor.

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5. Termination

- 5.1 Any breach by You of the terms of this licence (for example, by distributing the Resource without attributing as appropriate) entitles the Licensor to terminate your Licence with immediate effect and without notice to you. Persons who have received the Resource, Derivatives or Collective Works from You under this Licence, however, will not have their licences terminated provided their use is in full compliance with this Licence or a licence granted under clauses 2.6 or 2.7 of this Licence, i.e. if they are META-SHARE members. The waiver of sui generis database rights provided for by clause 3.1 shall continue notwithstanding any such termination.
- 5.2 If You are not in breach of the terms of this licence, the Licensor may not terminate your rights under it.
- 5.3 Unless terminated under clause 6.1, this Licence is granted to you for the duration of any rights in the Resource as mentioned in clause 2.1.

6. General

- 6.1 If any provision of this Licence is held to be invalid or unenforceable, that shall not affect the validity or enforceability of the remainder of the terms of this Licence.
- 6.2 This Licence is the entire agreement between the parties with respect to the Resource licensed here but hereby allows for additional agreements that grant more rights than this License. It replaces any earlier understandings, agreements or representations with respect to the Resource not specified here.
- 6.3 If You are in breach of the terms of this Licence (for example, by distributing the Resource without attributing as appropriate) you will not be entitled to rely on the terms of this Licence or to complain of any breach by the Licensor.
- 6.4 If there is any dispute as to the meaning or effect of any provision of this Licence, it must so far as possible be read and given effect in a way that is compatible with the provisions of any subsequent version of the META-SHARE Commons licence, which has the same Licence Elements, and any interpretation of clauses and terms must take into account what is laid out in the most recent version of the META-SHARE Charter and MoU.
- 6.5 As far as arbitration processes have been established within META-SHARE, any dispute arising in connection with this Licence or the Resource has to adhere to these processes before being filed at public justice bodies.

The Notice below is not part of this licence..

META-SHARE NOTICE

META-SHARE is not a party to this Licence, and makes no warranty whatsoever in connection with the Resource. META-SHARE will not be liable to You or any party on any legal theory for any damages whatsoever, including without limitation any general, special, incidental or consequential damages arising in connection to this licence. Notwithstanding the foregoing two (2) sentences, if META-SHARE has expressly identified itself as the Licensor hereunder, it shall have all rights and obligations of Licensor.

Except for the limited purpose of indicating to the public that the Resource is licensed under the META-SHARE Licence, neither party will use the trademark "META-SHARE" or any related trademark or logo of META-SHARE without the prior written consent of META-SHARE. Any permitted use will be in compliance with META-SHARE's then-current

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trademark usage guidelines, as may be published on its website or otherwise made available upon request from time to time.

6.4. CLARIN licenses

6.4.1. CLARIN Deposition & License Agreement

(Originally published in CLARIN D7S-2.1 Appendix A) **CLARIN Deposition & License Agreement**

0. Parties

0.1 The organisation or person authorised to transfer and deposit the digital dataset(s), hereafter referred to as *the Depositor:* 0.2 CLARIN infrastructure (*the Repository*)

1. License

- a) The Depositor grants the Repository a non-exclusive license for digital data files, hereafter referred to as *Content*.
- b) The Repository is authorised to include the Content in its data archive. The Repository shall transfer Content to an available carrier, through any method and in any form.
- c) The Repository is authorised to make Content (or substantial parts thereof) available to third parties by means of on-line transmission. In addition, the Repository has the right, on the instruction of third parties or otherwise, to make a copy of the dataset or to grant third parties permission to download a copy.

2. The Depositor

a) The Depositor declares that he is a holder of rights to Content, or the only holder of rights to the Content, under the relevant legislation or otherwise, and/or is entitled to act in the present matter with the permission of other parties that hold rights. b. The Depositor indemnifies the Repository against all claims made by other parties against the Repository with regard to Content.

3. The Repository

- a) The Repository shall ensure, to the best of its ability and resources, that the deposited Content is archived in a sustainable manner and remains legible and accessible.
- b) The Repository shall, as far as possible, preserve Content unchanged in its original digital format, taking account of current technology and the costs of implementation. The Repository has the right to modify the format and/or functionality of Content if this is necessary in order to facilitate the digital sustainability, distribution or re-use of Content.
- c) If the access categories "Restricted Access" or "Academic Access", as specified at the end of this Agreement, are selected, the Repository shall, to the best of its ability and resources, ensure that effective technical and other measures are in place to prevent unauthorised third parties from gaining access to and/or consulting the Content or substantial parts thereof.

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4. The Content

- a) Content to which the license relates is specified in the appendix to this Agreement. The appendix forms an integral part of this Agreement.
- b) The Depositor declares that the Content corresponds to the specification provided.
- c) The Depositor declares that Content contains no data or other elements that are contrary to the law or public regulations.
- d) The Depositor indemnifies the Repository against all claims by third parties relating to Content.
- e) The Depositor will supply Content by means of a method and medium deemed acceptable by the Repository.

5. Removal of Content / changes to access conditions

a) If sufficient indispensable grounds exist, the Depositor has the right to request the Repository not to make Content available for a temporary period or permanently. In such cases, the Repository shall retain Content in the data archive, but shall no longer allow third parties to access the Content or substantial parts thereof. b. If sufficient indispensable grounds exist, the Repository has the right to remove Content from the archive wholly or in part, or to restrict or prevent access to Content on a temporary or permanent basis. The Repository shall inform the Depositor in such cases.

6. Availability to third parties:

- a) The Repository shall make the Content available to third parties in accordance with the access conditions agreed with the Depositor: "Public", "Academic Access" or "Restricted Access".
- b) The Repository shall make Content available only to third parties who have agreed to comply with the conditions of use. Unless agreed otherwise with the Depositor, the use of Content is subject to the General Terms of Use laid down by the Repository.
- c) If the access category "Restricted Access" has been agreed, the Repository shall make the Content available only to the persons and/or organisations specified by the Depositor.
- d) The Repository can make Content (or substantial parts thereof) available to third parties:
 - a. if the Repository is required to do so by legislation or regulations, a court decision, or by a regulatory or other institution
 - b. if this is necessary for the preservation of Content and/or the data archive
 - c. (to a similar institution) if the Repository ceases to exist and/or its activities in the field of data-archiving are terminated
- e) The Repository shall publish the metadata and make them freely available, on the basis of the documentation that the Depositor provides with Content. The term metadata refers to the information that describes the digital files. Other documentation that relates to the dataset and is provided by the Depositor shall be published and made freely available, unless the Depositor has specified that certain documents must not be made freely available. Documents that contain personal data will not be made freely available.
- f) The general information about the research and the metadata relating to Content shall be included in the Repository's databases and publications that are freely accessible to all persons.

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7. Provisions relating to use by third parties

a. The Repository shall require third parties to whom the Content (or substantial parts thereof) is made available to include in the research results a clear reference to the Content from which data have been used. The reference must comply with the Clarin Infrastructure Terms of Use.

8. Death of the Depositor

Following the death of the Depositor, or in the event that the Depositor's organization ceases to exist, Content in the 'Restricted Access' category shall automatically be transferred to the 'Public' category. This is not applicable if Content contains personal data or such material, which copyright moves to the heirs of the original copyright owner.

9. Liability

- a. The Repository accepts no liability in the event that all or part of Content is lost.
- b. The Repository accepts no liability for any damage or losses resulting from acts or omissions by third parties to whom the Repository has made Content available

10. Term and termination of the Agreement

- a. This Agreement shall come into effect on the date on which the Repository receives the Content (hereafter the deposit date) and shall remain valid for an indefinite period. Cancellation of this Agreement is subject to a period of notice of six months, and notice shall be given in writing. It is possible to change the agreed access category at any time during the term of the Agreement.
- b. Notwithstanding point (a), this Agreement shall end when Content is removed from the data archive in accordance with Article 5 of this Agreement.
- c. If the Repository ceases to exist or terminates its data-archiving activities, the Repository shall attempt to transfer the data files to a similar organisation that will continue the Agreement with the Depositor under similar conditions if possible.

11. Applicable law

WHAT law is applicable to this agreement.

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Access categories for Content

The Repository is permitted to distribute Content and make it available by means of the method mentioned below and, if indicated below making use of the additional option non-commercial You have chosen:

[Public: unrestricted access]

The Repository is permitted to make content available to all persons, legal entities and organisations for any purposes.

[Academic Access only]

The Repository is permitted to make Content available to all persons and organizations registered with the Repository for the purpose of Academic research, study or teaching.

[Restricted Access: access with the permission of the Repository

The Repository is permitted to make the Content available to persons, legal entities and organisations registered with the Depositor only after receiving express permission from the Depositor.

You have additionally chosen:

[Restriction: Non-Commercial]

Content is not be used in any manner that is primarily intended for or directed toward commercial advantage or private monetary compensation.

[Restriction: Grant back]

If a Derivate version of Content is created, it has to be licensed with the same license as the original Content.

[Restriction: Notification]

If the Content is used in a published article or other work, a notification to Depositor about the publication is required. The Depositor hereby agrees to the above provisions and the general code(s) of conduct referred to in this document.

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6.4.2. CLARIN Upgrade Agreement

D7S-2.1 Appendix B

CLARIN Upgrade Agreement

1. Parties

Licensor:

Licensee:

2. Definitions

2.1. Licensed Content[A brief description of material in question]2.2. CLARIN Infrastructure[Definition]

3. Purpose of the Agreement

The purpose of this agreement is to clarify the content of the existing licensing agreement between the Parties to allow the use the Licensed Content also as a part of the CLARIN Infrastructure. This agreement does not supersede the existing agreement(s) but only adds the needed Rights to CLARIN Infrastructure.

4. License Grant and Rights

Licensor agrees that the CLARIN Infrastructure has the same rights and duties pertaining Content, including but not limited to the right to distribute and use Licensed Content, as Licensee has based on the existing licensing agreement.

For this purpose, Licensor grants CLARIN Infrastructure worldwide, royalty-free, nonexclusive, terminable license to use Licensed Content for the duration of any applicable copyright and Database Rights Academic and Teaching purposes. To the extent possible in the relevant jurisdiction, these rights may be exercised in all media and formats whether now known or created in the future. [However, the rights granted shall not be used in any manner that is primarily intended for or directed toward commercial advantage or private monetary compensation.]

The granted rights are: Extraction and re-utilisation of the whole or a substantial part of Licensed Content; Creation of derivative content; Creation of collective content; Creation of temporary or permanent reproductions by any means and in any form, in whole or in part of Licensed Content; and distribution, communication, display, making available, or performance to the public by any means and in any form, in whole or in part of the Licensed Content.

CLARIN Infrastructure may not transfer these rights to any 3rd party without a permission from the Licensor.

5. Additional Information

The Licensor requires that CLARIN Infrastructure [*DOES WHAT*] before the access is given automatically to the User to the Material.

6. Termination

This Agreement and the rights granted will terminate automatically upon any substantial breach by Licensor or the CLARIN Infrastructure of the terms of this Agreement or the original licensing agreement. Individuals or entities who have received Adaptations or

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Collections from CLARIN Infrastructure under this License, however, will not have their licenses terminated provided such individuals or entities remain in full compliance with those licenses.

Subject to the above terms and conditions, the license granted here is perpetual (for the duration of the applicable copyright in the Licensed Content). Notwithstanding the above, Licensor reserves the right to release the Licensed Content under different license terms or to stop distributing the Work at any time; provided, however that any such election will not serve to withdraw this License (or any other license that has been, or is required to be, granted under the terms of this License), and this License will continue in full force and effect unless terminated as stated above.

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